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## **IR / Press Release**

**Amsterdam, 26 April 2011**

**NOT FOR DISTRIBUTION TO ANY US PERSON (AS DEFINED IN REGULATION S UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED)**

**ABN AMRO Bank N.V. announces the tender offer acceptance size in relation to the invitation for offer to sell notes for cash**

On 15 April 2011, ABN AMRO Bank N.V. ("**ABN AMRO**") invited the holders of the €5,000,000,000 3.00 per cent. Senior Fixed Rate Guaranteed Notes due April 2012, originally issued by Fortis Bank Nederland (Holding) N.V., (the "**Notes**") to tender some or all of the Notes held by such Noteholders to ABN AMRO for purchase by ABN AMRO for cash, upon the terms and subject to the conditions set out in the Tender Offer Memorandum dated 15 April 2011 (the "**Tender Offer**").

On 20 April 2011, ABN AMRO announced (i) the increase of the Maximum Acceptance Amount to €5,000,000,000, being the Outstanding Principal Amount and making it an any and all Tender Offer and (ii) certain amendments to the expected timetable.

Capitalised terms used in this announcement have the meanings ascribed to them in the Tender Offer Memorandum.

The Tender Offer expired at 17:00 hours CET on Thursday 21 April 2011.

ABN AMRO hereby announces that the final aggregate principal amount of the Notes validly tendered pursuant to the Tender Offer is €2,702,596,000. All Notes validly tendered have been accepted in full and will be cancelled following completion of the purchase by ABN AMRO.

<b>Notes</b>	<b>ISIN</b>	<b>Maturity Date</b>	<b>Principal Amount Accepted for Purchase</b>	<b>Outstanding principal amount of Notes following completion of the Tender Offer</b>
€5,000,000,000 3.00 per cent. due 2012	XS042372 4987	17 April 2012	€2,702,596,000	€2,297,404,000

The Pricing Time will be at or around 11:00 hours CET today and the details of the Tender Price, the Accrued Interest, the Tender Consideration, the Repurchase Yield and the Benchmark Reference Security Yield will be announced as soon as reasonably practicable after the Pricing Time.

**For further information:**

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

**The Dealer Managers:**

**Goldman Sachs International**

Tel: +44 (0) 20 7774 4799

Email: [liabilitymanagement.eu@gs.com](mailto:liabilitymanagement.eu@gs.com)

**UBS Limited**

Tel: +44 (0) 20 7567 0525  
Email: mark-t.watkins@ubs.com

**The Tender Agent:**

**Lucid Issuer Services Limited**

Tel: +44 (0) 20 7704 0880  
Email: abnamro@lucid-is.com

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**THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO PURCHASE ANY NOTES OR A SOLICITATION OF AN OFFER TO SELL ANY NOTES.**