



Press release

Lochem, 17 May 2016

ForFarmers publishes the Listing Prospectus regarding intended listing on Euronext Amsterdam

ForFarmers, the European market leader of conventional and organic feed solutions for livestock, today publishes its registration document and listing securities note (together the "Listing Prospectus") in relation to the listing of its ordinary shares (the "Shares") on Euronext Amsterdam (the "Listing") as from 24 May 2016, barring unforeseen circumstances. Trading in the Shares on Euronext Amsterdam is expected to start on 24 May 2016 at 09:00 under the symbol "FFARM".

The Listing Prospectus has been filed with and approved by the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*). Copies of the Listing Prospectus may be obtained free of charge on the website of ForFarmers (www.forfarmersgroup.eu).

ForFarmers will not offer nor issue any new Shares in connection with the Listing. Until the Listing, the depository receipts for Shares in ForFarmers, the participation accounts and feed equivalents of FromFarmers are traded on a multilateral trading facility. Holders of depository receipts for Shares and participation accounts may convert their financial instruments into Shares which are tradeable on Euronext Amsterdam in accordance with the applicable terms and conditions for such a conversion. As of the Listing, only the feed equivalents will remain tradeable on this multilateral trading facility.

Prior to listing at Euronext Amsterdam ForFarmers B.V. will be converted into ForFarmers N.V.

Note to the editor / For additional information:

Caroline Vogelzang, Director Investor Relations and Communications, T: 0031 6 10 94 91 61,
E: caroline.vogelzang@forfarmers.eu

ForFarmers B.V. ('ForFarmers' - Lochem, the Netherlands) is an internationally operating company active in the field of conventional and organic feed solutions for the animal husbandry sector. ForFarmers is the European market leader, with annual volumes of around 9.1 million tons of livestock feed. In addition to animal feed for the ruminant, pig-farming, poultry and equine sectors, ForFarmers supplies trade goods for the arable and grassland farming sectors. ForFarmers also offers its clients additional expertise and advice in the fields of nutrition, livestock farming and business development.

Given its position in the food chain, ForFarmers is committed to be an industry leader in terms of sustainability. Through the efficient production and logistics of feed and by developing products and concepts that ensure a better nutritional efficiency and improved quality of life for animals, ForFarmers contributes to economically viable and sustainable food production. In order to do so, the company has its own innovation centre, which cooperates closely with leading research institutes and universities.

In 2015, ForFarmers recorded revenue of € 2.2 billion. The company has a workforce of 2,370 employees and production facilities in the Netherlands, Belgium, Germany and the United Kingdom.

End of day May 12, 2016, **Coöperatie FromFarmers** had a controlling interest of 59.1% in ForFarmers B.V., and with the depositary receipts of its members 66.3% of the control over the company. FromFarmers is a cooperative with 6,248 members and is based in Lochem (the Netherlands). The cooperative's activities include the management of its participation in ForFarmers B.V.

ForFarmers B.V., Postbus 91, 7240 AB Lochem, T: +31 (0)573 28 88 00, F: +31 (0)573 28 88 99, info@forfarmersgroup.eu, www.forfarmersgroup.eu, info@fromfarmers.eu, www.fromfarmers.eu

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