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## IR / Press Release

Amsterdam, 26 April 2011

### NOT FOR DISTRIBUTION TO ANY US PERSON (AS DEFINED IN REGULATION S UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED)

#### ABN AMRO Bank N.V. announces final pricing and results in relation to the invitation for offer to sell notes for cash

On 15 April 2011, ABN AMRO Bank N.V. ("**ABN AMRO**") invited the holders of the €5,000,000,000 3.00 per cent. Senior Fixed Rate Guaranteed Notes due April 2012, originally issued by Fortis Bank Nederland (Holding) N.V., (the "**Notes**") to tender some or all of the Notes held by such Noteholders to ABN AMRO for purchase by ABN AMRO for cash, upon the terms and subject to the conditions set out in the Tender Offer Memorandum dated 15 April 2011 as amended by press release dated 20 April 2011 (the "**Tender Offer**").

Capitalised terms used in this announcement have the meanings ascribed to them in the Tender Offer Memorandum.

Earlier today, ABN AMRO announced the final aggregate principal amount of the Notes validly tendered and accepted pursuant to the Tender Offer to be €2,702,596,000.

ABN AMRO hereby announces that the Tender Price for the Notes has been set at €1,015.48 per €1,000 in principal amount of Notes, calculated by reference to the Benchmark Reference Security Yield at the Pricing Time of 11:00 hours CET, and a Repurchase Yield of 1.386%.

Notes	ISIN	Maturity Date	Repurchase Yield	Tender Price	Principal Amount Accepted for Purchase	Outstanding principal amount of Notes following completion of the Tender Offer
€5,000,000,000 3.00 per cent. due 2012	XS0423724987	17 April 2012	1.386%	€1,015.48 per €1,000 in principal amount	€2,702,596,000	€2,297,404,000

Settlement is expected to occur on 27 April 2011, but no later than 28 April 2011, when the Tender Consideration for the Notes will be paid. The Tender Consideration will include Accrued Interest equal to €0.82 per €1,000 in principal amount of Notes accepted for purchase. The Tender Consideration will therefore be €1,016.30 per €1,000 in principal amount of Notes accepted for purchase.

#### For further information:

A complete description of the terms and conditions of the Tender Offer is set out in the Tender Offer Memorandum. Further details about the transaction can be obtained from:

**The Dealer Managers:**

**Goldman Sachs International**

Tel: +44 (0) 20 7774 4799

Email: liabilitymanagement.eu@gs.com

**UBS Limited**

Tel: +44 (0) 20 7567 0525

Email: mark-t.watkins@ubs.com

**The Tender Agent:**

**Lucid Issuer Services Limited**

Tel: +44 (0) 20 7704 0880

Email: abnamro@lucid-is.com

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