

Not intended for direct or indirect disclosure, publication or distribution in the United States, Canada, Australia, South Africa or Japan or in any jurisdiction where such would constitute a violation of the law. This announcement does not constitute an offer to sell, or a solicitation of an offer to purchase shares. This announcement is for information purposes only and does not constitute an offer or prospectus and investors should not make any investment decisions based on this announcement, but should do so based on the information contained in the prospectus that will be approved and published in due course in connection with the admission to trading.

14 November 2014

MOTA-ENGIL AFRICA

ANNOUNCEMENT OF INTENTION TO FLOAT ON THE EURONEXT AMSTERDAM STOCK EXCHANGE

1. Mota-Engil Africa N.V. ("**Mota-Engil Africa**" and, together with its subsidiaries, the "**Group**") hereby announces its decision to apply for the admission to listing and trading of its shares on the regulated market managed by Euronext Amsterdam N.V. ("**Euronext Amsterdam**").

Mota-Engil Africa is a leading provider of integrated engineering and construction services, as well as a wide range of other services, across its target markets in Sub-Saharan Africa. Its portfolio of services ranges from Engineering and Construction (including infrastructure such as roads, railways, bridges and dams, mining services, civil construction works and real estate construction and services), Logistics (including ports and other infrastructure management) and Environment and Services (including waste management and collection and water treatment and distribution). The Group has 68 years of experience in Africa and was founded in Angola in 1946. The Group currently operates in ten countries comprising its primary markets of Angola, Malawi and Mozambique as well as its other markets of Cape Verde, Ghana, São Tomé and Príncipe, South Africa, Uganda, Zambia and Zimbabwe.

2. A favorable decision of Euronext Amsterdam has already been received. Subject to the approval of an English language prospectus by the Dutch regulator (*Stichting Autoriteit Financiële Markten* or "**AFM**") (the "**Prospectus**"), and its publication in accordance with applicable laws, it is expected that admission will be effective and the trading of the Shares in Euronext Amsterdam will commence on or about 9:00 a.m. (Amsterdam time) on 24 November 2014. When approved by the AFM, the Prospectus will be publicly disclosed and available for consultation at www.africa.mota-engil.com.
3. No new shares of Mota-Engil Africa will be issued nor will there be any public or private offer of shares before or together with the admission, without prejudice to the payment of the special dividend in kind that was resolved by the shareholders of Mota-Engil Africa's parent company, Mota-Engil S.G.P.S., S.A., on 27 December 2013 upon the satisfaction of the conditions precedent it was subject to.
4. The shares of Mota-Engil Africa will trade in euros.
5. For complete information on Mota-Engil Africa and its shares, investors or potential investors should consult the English language Prospectus which is in the process of being approved by the AFM and which, as referred to above, once approved by this entity will be made electronically available at www.africa.mota-engil.com.

Enquiries to Mota-Engil Africa may be directed to João Vermelho (+351214158671 or +351919533402) or Cameron Beverley (+351912073258).