

## **Corporate and Financial Update**

### **ISSUER**

WALDORF PRODUCTION UK PLC

---

19 June 2026

Reference is made to the announcement of Waldorf Production UK plc (the "**Company**") on 26 May 2026 regarding HMRC's application to the Court of Appeal for permission to appeal the Decision (the "**Announcement**"). Capitalised terms used but not otherwise defined herein shall have the meanings given to them in the Announcement.

The Company is pleased to announce that the Court of Appeal has today refused HMRC's application for permission to appeal the Decision.

The Company will make further announcements regarding the Restructuring Plan and the implementation of the Restructuring in due course.

### **Questions**

Copies of the relevant documentation are available to holders of the Bonds and can be accessed via the Plan Website. Please contact the Bond Trustee at [laerum@nordictrustee.com](mailto:laerum@nordictrustee.com) (with a copy to Advokatfirmaet BAHR AS ([wildcat@bahr.no](mailto:wildcat@bahr.no))) to access the Plan Website.

Plan Creditors with questions in relation to the Restructuring may contact either Interpath Ltd or White & Case LLP.

Daiwa Corporate Advisory Limited and Milbank LLP serve as financial and legal advisers to the holders of the Bonds and any holder of the Bonds may contact them in the event of any questions in relation to the Plan Sanction Hearing or the Restructuring.

For further information, please contact:

**Interpath Ltd**

Matthew Little, Luke Wiseman

Tel. +44 (0)20 3989 2800

Email [matthew.little@interpath.com](mailto:matthew.little@interpath.com), [luke.wiseman@interpath.com](mailto:luke.wiseman@interpath.com)

**White & Case LLP**

Christian Pilkington, Will Stoner

Tel. +44 (0)20 7532 1000

Email [w&cprojectgreengage@whitecase.com](mailto:w&cprojectgreengage@whitecase.com)

**Daiwa Corporate Advisory Limited**

Justin Holland

Tel. +44 (0) 20 7856 0999

Email [uk-projectwildcat@dcadvisory.com](mailto:uk-projectwildcat@dcadvisory.com)

**Milbank LLP**

Nick Dunstone, Ollie Winters

Tel. +44 (0) 20 7615 3000

Email [ndunstone@milbank.com](mailto:ndunstone@milbank.com), [owinters@milbank.com](mailto:owinters@milbank.com)