

# Bohus

## Bohus ASA: Bookbuilding successfully completed

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Oslo, 16 June 2026: Bohus ASA ("Bohus" or the "Company") today announces the successful completion of the bookbuilding in the initial public offering of shares in the Company (the "Offering").

A total of 34,200,000 Offer Shares (as defined below) have been allocated at a price of NOK 31.00 per Offer Share (the "Offer Price"), corresponding to a total transaction size of approx. NOK 1,060 million. The Offering attracted significant interest from high quality investors and the general public in Norway, resulting in a broad shareholder base of approximately 3,000 shareholders at commencement of trading. The Company's shares are expected to commence trading on Euronext Oslo Børs on 18 June 2026 (the "Listing" and together with the Offering, the "IPO").

The Offering comprises 30,000,000 existing Shares (the "Sale Shares") offered by the Company's existing shareholders (together, the "Selling Shareholders") and 4,200,000 additional Shares that have been over-allotted (the "Additional Shares" and, together with the Sale Shares, the "Offer Shares"). In order to facilitate such over-allotment, DNB Carnegie, a part of DNB Bank ASA, as stabilisation manager on behalf of the Managers (as defined below) (the "Stabilisation Manager"), exercised their option to borrow a number of Shares equalling the number of Additional Shares (the "Borrowed Shares").

As further described in the prospectus that was published on 8 June 2026 (the "Prospectus"), the Selling Shareholders have granted an option to the Stabilisation Manager, on behalf of the Managers, to acquire a number of Borrowed Shares equal to the number of Additional Shares at the Offer Price less the number of Shares acquired by the Stabilisation Manager through stabilisation activities (the "Greenshoe Option"), exercisable in whole or in part within a 30-day period from commencement of trading in the Shares on Euronext Oslo Børs. A separate disclosure will be issued regarding the over-allotment and stabilisation activities.

Notifications of allocated Offer Shares and the corresponding amount to be paid by investors are expected to be communicated to investors on or about 17 June 2026. Investors in the retail tranche and the employee tranche of the Offering, having access to investor services through their Euronext Securities (VPS) manager will be able to see how many Offer Shares they have been allocated from on or about 17 June 2026. The Managers may also be contacted for information regarding allocations. Shareholders should note that allocated shares may not be visible on their VPS accounts or in online trading solutions immediately upon commencement of trading. Shareholders wishing to trade allocated shares before they are visible on their VPS accounts should contact their broker or account operator directly.

The board of directors of the Company have also resolved the issuance of 1,752,385 new shares to settle synthetic shares held by certain members of the board and management, as further described in the Prospectus. After this, the Company has 99,598,181 outstanding shares.

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### ADVISORS:

ABG Sundal Collier ASA and DNB Carnegie, a part of DNB Bank ASA act as Joint Global Coordinators and Joint Bookrunners in the Listing and the Offering, while Skandinaviska Enskilda Banken AB (publ) Oslo Branch is acting as Joint Bookrunner (collectively the "Managers").

Advokatfirmaet Wiersholm AS is acting as legal advisor to Bohus and Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers.

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## ABOUT BOHUS

Bohus is a Norwegian retail group operating in the furniture and home furnishing market. Founded in 1976, Bohus today operates an omnichannel platform comprising 72 stores across Norway (of which 66 are fully owned and six operate under franchise agreements), supported by a +30,000 m<sup>2</sup> central warehouse and a complementary online channel. Bohus serves customers through a broad product assortment focusing on heavy furniture and destination-shopping products, and with a high degree of customisable furniture tailored to customer preferences.

## IMPORTANT NOTICE

This announcement does not constitute an offer to sell, or a solicitation of an offer to purchase or subscribe for, any securities of Bohus ASA (the "Company"). The information contained in this announcement is provided for informational purposes only and does not purport to be complete. No person may rely on the information contained in this announcement, or on its accuracy, fairness or completeness, for any purpose.

The securities referred to in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with applicable U.S. state securities laws. The Company does not intend to register any part of the Offering in the United States or to conduct a public offering in the United States. Copies of this announcement are not being, and must not be, distributed in or sent into the United States.

In any EEA Member State other than Norway, this communication is addressed and directed only to qualified investors in that Member State within the meaning of the Prospectus Regulation, namely investors who may receive the offer without an approved prospectus in that EEA Member State. "Prospectus Regulation" means Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, together with any applicable implementing measures in any Member State.

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## **Attachments**

- [Download announcement as PDF.pdf](#)