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**QUARTERLY FINANCIAL STATEMENT AS OF 2026-03-31**  
DEAG Deutsche Entertainment Aktiengesellschaft

# /// DEAG OVERVIEW

## COMPANY PROFILE

[DEAG Deutsche Entertainment AG](#) (“DEAG”), founded in Berlin in 1978, is a leading provider of Live Entertainment, Ticketing, and Entertainment Services in Europe.

With Group companies at 25 locations, DEAG is present in its core markets of Germany, the United Kingdom, Ireland, Switzerland, Denmark, Spain, and Italy. As a Live Entertainment service provider with an integrated business model and a strong international partner network, DEAG has extensive expertise in the conception, organisation, promotion, and production of live events of all genres and sizes.

The Live Entertainment segment includes the core business areas of Music – covering Rock/Pop, including Urban and Electronic Dance Music, Classics & Jazz – and Non-Music, such as the Spoken Word & Literary Events and Family Entertainment. Every year, DEAG organises over 6,000 live events and sells more than 10 million tickets (FY 2025: over 12 million), a steadily growing share of which are sold via the DEAG Group’s ticketing platforms: [myticket.de](#), [myticket.at](#), [myticket.co.uk](#), [gigantic.com](#) and [tickets.ie](#).

Live Entertainment for all generations and target groups, the development of international markets and the strengthening of the ticketing area are central building blocks of DEAG’s ongoing development.

## DEAG’S CORE MARKETS



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## // DEAG ON THE CAPITAL MARKET

ISIN	NO0013639112
WKN	A460AS
Market segment   Listing	Open Market/Freiverkehr of Frankfurt Stock Exchange (segment: Quotation Board) and Euronext ABM, Oslo Stock Exchange
Term	4 years up to and including 16 October 2029
Interest coupon	7.75% p.a.
Denomination (nominal amount)	EUR 1,000.00 per bond
Outstanding volume	EUR 75.0 million
Early redemption   Call option	Redemption at nominal value plus accrued and unpaid bond interest as well as a call premium depending on call date

The DEAG Corporate Bond 2025/2029 (WKN: A460AS, ISIN: NO0013639112) structured as a Nordic Bond is listed on the Open Market of the Frankfurt Stock Exchange (Segment: Quotation Board) and, since 16 April 2026, also on the Euronext ABM of the Oslo Stock Exchange. In the first three months of 2026, the bond performed steadily overall, although the market environment was characterised by heightened volatility towards the end of the quarter. The bond reached its highest price of 103.90% (intraday) on 15 January 2026. On 31 March 2026, the last day of trading in the reporting period, the closing price on the Frankfurt Stock Exchange was 98.50%. The bond is subject to Norwegian law, has a maturity of four years and a fixed interest rate of 7.75% p.a. The outstanding volume of the bond amounts to EUR 75 million.

### PERFORMANCE OF DEAG'S CORPORATE BOND 2025/2029

#### BOND PRICE FROM 16 OCTOBER 2025 – 31 MARCH 2026



## 1.2 INVESTOR RELATIONS

DEAG reports regularly and transparently on its business performance and outlook. The Company places great importance on meeting the capital market's information needs. In addition to statutory requirements, a range of further IR activities have been carried out up to the publication of this report, including:

- Numerous one-to-one and group meetings with investors in Germany and abroad
- Participation in capital market conferences
- National and international roadshows
- Publication of Corporate News

The quality of DEAG's capital markets communication has also been recognised externally: In January 2026, the Company was highlighted by the respected corporate bond platform BondGuide<sup>1</sup> as a benchmark for transparency in the SME bond market. According to BondGuide, DEAG's consistent communication, reliable reporting and professional structures support successful bond issuances and help strengthen confidence in the industry.

Detailed information can be found in the Investor Relations section at [www.deag.de](http://www.deag.de). DEAG Deutsche Entertainment AG provides regular updates on relevant business developments there. Investors also have access to a direct communication channel with the company at [deag@edicto.de](mailto:deag@edicto.de).

## 1.3 FINANCIAL CALENDAR

19 MAR 2026	Pareto Securities' Nordic Bond Conference   Stockholm
24 APR 2026	Annual Financial Report 2025
29 MAY 2026	Quarterly Financial Statement (Q1   3M)
AUG 2026	Annual General Meeting   Berlin
31 AUG 2026	Half-Yearly Financial Report (Q2   6M)
27 NOV 2026	Quarterly Financial Statement (Q3   9M)

<sup>1</sup> Source: BondGuide "[The Rise of Entertainment Issuers in the SME Bond Market](#)" (2026-01-25)

# // INTERIM GROUP MANAGEMENT REPORT

## KEY OPERATIONAL DEVELOPMENTS

DEAG consistently pursued its buy-and-build strategy in the first quarter of 2026, reducing its minority interests in its particularly successful Group companies as planned. For instance, the company acquired the remaining minority interests in Wizard Live GmbH, a leading concert and tour organiser in Germany, in which it has held a stake since 2013. This long-standing investment has now yielded substantial synergies in the live entertainment and ticketing sectors, as well as in artist acquisition. Furthermore, during the reporting period, DEAG increased its stake in the EDM festival “Airbeat One” from 55% to 75%.

DEAG further strengthened its market position in the festival sector by acquiring a majority stake in the renowned music festival “Juicy Beats.” Attracting tens of thousands of visitors each year, “Juicy Beats” is one of the largest and best-known music festivals in North Rhine-Westphalia. Headliners for 2026 include artists such as Ikkimel and Alexander Marcus. The acquisition enables additional economies of scale and synergies in the live entertainment and ticketing business, especially in conjunction with existing formats such as Sputnik Spring Break, NATURE ONE, Ruhr-in-Love and the Kessel Festival.

In addition, DEAG acquired a majority stake in connected: Events & Live Marketing GmbH. This move allows DEAG to diversify its portfolio in the corporate events sector whilst also tapping into additional business fields in the tourism-related events sector. connected: specialises in the organisation and delivery of events, conferences and congresses, and also develops its own event formats, such as the popular cruise events “Stars del Mar” and “Jeckliner.”

M&A will remain a key component of DEAG’s growth strategy in the future. As the consolidation of the European live entertainment market continues, DEAG intends to further expand its active role.

Between January and March, DEAG once again successfully organised a wide range of tours, concerts and live events. Highlights included concerts by Thomas Anders in Germany and Austria, the major German tour by Alex Christensen – one of Germany’s most successful DJs and producers – with The Berlin Orchestra, Gorillaz in the UK and Ireland, Ghanaian rap star Sarkodie at a sold-out Royal Albert Hall in London, Airbourne in Italy, Tony Carreira in Switzerland, and the arena rave “The Holy Shit Show.” Other major successes included events featuring burlesque artist Dita Von Teese, as well as the Family Entertainment shows Disney on Ice and Cavalluna. The international literature festival “lit.COLOGNE,” including “lit.kid.COLOGNE,” celebrated its most popular edition to date, attracting around 121,000 visitors across more than 200 events over 17 days. Another major draw in the Spoken Word & Literary Events section was the “An Evening with...” series, which in the first quarter featured, among others, star chef and bestselling author Yotam Ottolenghi, actress and activist Gillian Anderson, Breaking Bad star Bryan Cranston and authors Donna Ashworth and Sarvat Hasin, ensuring unforgettable evenings.

In line with the typical seasonal patterns in live entertainment and with the company’s forecasts, DEAG’s revenue for the first quarter amounted to EUR 62.1 million, compared to EUR 67.0 million in the previous year. Earnings before interest, taxes, depreciation and amortisation (EBITDA) stood at EUR 2.1 million (previous year: EUR 3.5 million), slightly exceeding expectations. In the first three months, DEAG sold more than 4.7 million tickets for concerts and events in the coming months. A significant share of these were sold via the Group’s own ticketing platforms: [myticket.de](https://myticket.de), [myticket.at](https://myticket.at), [myticket.co.uk](https://myticket.co.uk), [gigantic.com](https://gigantic.com) and [tickets.ie](https://tickets.ie).

For the year as a whole, DEAG expects ticket sales to remain at the high level seen in the previous year.

The events calendar for 2026 is very full. Event highlights include tours and concerts by artists such as Die Toten Hosen, Till Lindemann, Tokio Hotel, Böhse Onkelz, Tream, the Berlin Philharmonic, as well as Judas Priest, Iron Maiden, Papa Roach, Yungblud, UB40 and Lenny Kravitz.

DEAG is expecting a sizzling festival summer in 2026 with more than 30 open-air events spanning EDM, Rock/Pop and Classics & Jazz, including ROCKHARZ, Belladrum Tartan Heart, Airbeat One, Indian Spirit, Sion sous les étoiles, Barcelona Rock Fest, Edinburgh Castle Concerts, the Classic Open Air at Gendarmenmarkt and many more.

In addition to a number of music events, DEAG will also be hosting live events for the whole family again this year. These include the “Monster Jam” monster truck show and events featuring the Harlem Globetrotters basketball show team in Germany and Poland.

In the Spoken Word & Literary Events section, the coming weeks and months will feature, among other events, readings by Bjarne Mädel and Cordula Stratmann, the “Christmas Shows” with Hans Sigl, comedy performances by Jeff Dunham, and exclusive evenings at “An Evening with...” featuring guests such as the American writer David Sedaris, writer and cult figure Fran Lebowitz, the “Silver Arrows” David Coulthard and Mika Häkkinen, and the actress Dame Judi Dench.

Due to the seasonal nature of the live entertainment industry and the specific event calendar – in particular the timing of events – DEAG expects revenue for the 2026 financial year to remain at a high level, although it is likely to fall temporarily below the previous year’s level. With expected revenue of over EUR 400 million, the company anticipates being able to further increase its EBITDA margin. The goal for the coming years is to continue on this growth trajectory.

DEAG can already announce a top-class line-up for 2027: Visitors can look forward to, among other acts, tours and concerts featuring Die Ärzte, Unheilig, Five Finger Death Punch and Rush.

## **EARNINGS POSITION**

Revenue declined by 7.2% year-on-year to EUR 62.1 million (previous year: EUR 67.0 million). This decline in revenue is due to the cyclical nature of the business, which is typical for the industry.

Gross profit amounted to EUR 13.0 million, compared with EUR 12.3 million in the same period of the previous year. The gross profit margin rose by 2.7 percentage points to 21.0% (previous year: 18.3%).

Distribution costs decreased as planned by EUR 1.3 million compared to the previous year, to EUR 5.0 million (prior year: EUR 6.3 million). Administrative expenses, at EUR 9.3 million (previous year: EUR 8.9 million), remained virtually unchanged from the previous year.

Consequently, EBIT for the reporting period amounted to EUR -1.3 million (previous year: EUR -0.7 million).

Depreciation and amortisation included in this figure, amounting to EUR 3.4 million (previous year: EUR 4.3 million), relates primarily to leasehold rights of EUR 1.5 million (previous year: EUR 1.6 million), EUR 1.0 million (previous year: EUR 1.8 million) to intangible assets and other property, plant and equipment, and EUR 0.9 million to depreciation arising from purchase price allocations, unchanged from the previous year.

Taking depreciation into account, earnings before interest, taxes, depreciation and amortisation (EBITDA) for the reporting period thus amounted to EUR 2.1 million (previous year: EUR 3.5 million).

The financial result amounted to EUR -1.8 million (previous year: EUR -1.9 million) and mainly includes net interest expense of EUR -1.8 million (previous year: EUR -1.9 million).

After taking taxes on income and earnings into account, the consolidated net loss after tax amounted to EUR 3.7 million (previous year: EUR 2.8 million), while the consolidated net loss attributable to DEAG shareholders was EUR 4.2 million, compared to EUR 3.0 million in the same period of the previous year.

## DEVELOPMENT OF THE SEGMENTS

DEAG reports using an unchanged segment structure. This provides an accurate and clear overview of the Group's activities:

The **Live Touring segment** covers the touring business, while the **Entertainment Services segment** reports on regional operations and the entire services business. For information on the allocation of companies to the segments, please refer to the Annual Financial Report as of 31 December 2025, Notes to the Consolidated Financial Statements, Note 4 and Note 7, pp. 77 et seq. and pp. 91 et seq.

The segments developed as follows during the reporting period:

<b>Revenues<sup>1</sup></b> <i>in Euro million</i>	<b>01 Jan 2026 - 31 Mar 2026</b>	<b>01 Jan 2025 - 31 Mar 2025</b>	<b>Change to previous year</b>
Live Touring	38.8	42.0	-3.2
Entertainment Services	25.2	29.5	-4.3

<b>EBITDA<sup>1</sup></b> <i>in Euro million</i>	<b>01 Jan 2026 - 31 Mar 2026</b>	<b>01 Jan 2025 - 31 Mar 2025</b>	<b>Change to previous year</b>
Live Touring	2.1	1.2	0.9
Entertainment Services	1.3	2.7	-1.4

<sup>1</sup> Before cross-segment consolidations

## ASSET POSITION

Total assets decreased by EUR 13.5 million or 3.5% to EUR 374.8 million compared to the previous reporting date (31 December 2025: EUR 388.3 million).

Overall, current assets declined by EUR 11.2 million to EUR 194.0 million. This was largely due to a decrease in cash and cash equivalents of EUR 27.9 million, which was partially offset by an increase in payments made of EUR 19.8 million.

Non-current assets were down slightly to EUR 180.8 million, compared to EUR 183.1 million as of 31 December 2025.

Current liabilities showed only a slight overall decrease of EUR 3.3 million to EUR 248.6 million (31 December 2025: EUR 251.9 million). Two opposing effects were at play here: trade accounts payable declined significantly by EUR 30.8 million to EUR 21.1 million (31 December 2025: EUR 51.9 million). This was offset by a significant increase in contract liabilities of EUR 22.2 million.

By contrast, non-current liabilities declined only slightly by EUR 3.4 million, from EUR 127.7 million as of 31 December 2025 to EUR 124.4 million as of the end of the quarter.

The prepayment balance, defined as the difference between advanced payments received (current and non-current) less advanced payments made (current and non-current), rose to EUR -125.2 million (31 December 2025: EUR -123.7 million), and highlights the Group's high volume of events in the coming quarters.

Net debt, defined as the sum of gross financial liabilities (banks liabilities and bond) less cash and cash equivalents, amounted to EUR -9.9 million (31 December 2025: EUR -36.9 million). The change is mainly due to the reduction in cash and cash equivalents resulting from payments made for future events.

Equity decreased by EUR 6.8 million to EUR 1.8 million (31 December 2025: EUR 8.6 million), mainly due to the consolidated net income and the contribution in kind during the reporting period. The equity ratio was therefore 0.5%, compared to 2.2% as of 31 December 2025.

## FINANCIAL POSITION

The net cash outflow from operating activities (total) amounted to EUR 18.2 million, following a net cash inflow of EUR 0.7 million in the same period of the previous year. This significant change is largely attributable to changes in trade payables arising from the reporting date. The change in the prepayment balance also had an impact.

The cash outflow from investing activities amounted to EUR 3.5 million, compared to EUR 1.1 million in the same period of the previous year, and related primarily to purchase price payments for acquisitions and the acquisition of minority interests made during the reporting period.

The cash outflow from financing activities of EUR 5.6 million (previous year: EUR 19.1 million) is mainly attributable to the net effect of the raising and scheduled repayment of financial liabilities, as well as payments for interest expenses.

Consequently, cash and cash equivalents at the end of the period amounted to EUR 99.0 million, an increase of EUR 2.6 million compared to EUR 96.4 million in the first quarter of 2025.

As of the end of the quarter, DEAG had at its disposal, in addition to the bond amounting to EUR 72.6 million (corresponding to the bond's carrying amount), a total of approximately EUR 55 million in credit facilities,

of which approximately EUR 38 million remained undrawn. Including the sight deposits at the parent company and subsidiaries, the liquidity fully available to the Group thus amounted to around EUR 137 million.

### **OPPORTUNITY AND RISK REPORT**

At the time of this Quarterly Financial Statement, DEAG's Executive Board assumes that there are no risks that could jeopardise the continued existence of the company or the Group. However, it cannot be ruled out that influencing factors that are not yet known or are not currently classified as material could affect the continued existence of the company or the Group in the future.

For information on the risks and opportunities of the Group, please refer to the Opportunity and Risk Report on page 55 et seq. of the Combined Management and Group Management Report contained in the Annual Financial Report as of 31 December 2025.

The statements made in the Opportunity and Risk Report in the 2025 Annual Financial Report continue to be considered accurate.

### **FORECAST REPORT**

Given the cyclical nature of the industry, in which major tours by individual artists do not usually take place every year, the Executive Board continues to forecast – subject to possible macroeconomic developments – a temporary decline in Group revenue for the current financial year, which will nevertheless remain slightly above EUR 400 million. Similarly, the Executive Board of DEAG expects the EBITDA margin to increase compared to the previous year, despite an only slight decline in EBITDA.

### **FORWARD-LOOKING STATEMENTS**

This report contains forward-looking statements based on current assumptions and forecasts made by DEAG's management. Such statements are subject to risks and uncertainties. These and other factors may cause the results, financial position, performance or achievements of the company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. The company assumes no obligation to update such forward-looking statements or to conform them to future events or developments.

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## // CONSOLIDATED BALANCE SHEET

### ASSETS

	31 Mar 2026	31 Dec 2025	31 Mar 2025
	<u>EUR thousand</u>	<u>EUR thousand</u>	<u>EUR thousand</u>
Cash and cash equivalents	98,962	126,907	96,407
Trade accounts receivables	22,098	24,710	27,875
Advanced payments made	47,210	27,390	44,893
Incom tax assets	2,416	2,564	3,283
Inventories	1,490	1,372	2,303
Other current financial assets	12,962	14,449	12,304
Other current non-financial assets	8,843	7,795	7,953
<b>Current assets</b>	<b><u>193,981</u></b>	<b><u>205,187</u></b>	<b><u>195,018</u></b>
Goodwill	81,295	80,598	71,543
Other intangible assets	36,940	37,896	38,487
Property, plant and equipment	36,825	38,562	36,201
Property held as an investment	5,625	5,625	5,625
Investments	2,261	2,252	3,117
Financial assets accounted for using the equity method	90	89	685
Advanced payments made	103	426	357
Other non-current financial assets	17,219	17,229	10,220
Deferred tax assets	462	395	821
<b>Non-current assets</b>	<b><u>180,820</u></b>	<b><u>183,072</u></b>	<b><u>167,056</u></b>
	<b><u>374,801</u></b>	<b><u>388,259</u></b>	<b><u>362,074</u></b>

## LIABILITIES AND EQUITY

	31 Mar 2026	31 Dec 2025	31 Mar 2025
	<u>EUR thousand</u>	<u>EUR thousand</u>	<u>EUR thousand</u>
Bank liabilities	12,003	11,587	10,513
Trade accounts payable	21,084	51,919	22,606
Provisions	14,356	7,377	16,983
Advanced payments received	168,346	146,149	168,893
Income tax liabilities	5,789	5,565	4,168
Other current financial liabilities	19,307	18,922	15,460
Other current non-financial liabilities	7,726	10,396	13,553
<b>Current liabilities</b>	<b><u>248,611</u></b>	<b><u>251,915</u></b>	<b><u>252,176</u></b>
Provisions	2,926	2,927	662
Bonds	72,576	72,420	47,619
Bank liabilities	4,935	5,966	9,757
Advanced payments received	4,129	5,367	4,151
Other non-current financial liabilities	28,419	29,431	28,402
Deferred tax liabilities	11,378	11,637	11,158
<b>Non-current liabilities</b>	<b><u>124,363</u></b>	<b><u>127,748</u></b>	<b><u>101,749</u></b>
Subscribed capital	22,480	22,409	21,587
Capital reserve	32,520	32,520	32,520
Retained earnings	6,700	6,686	-332
Accumulated deficit	-68,963	-62,936	-56,372
Accumulated other result	2,566	2,331	1,736
<b>Equity attributable to DEAG shareholders</b>	<b><u>-4,697</u></b>	<b><u>1,010</u></b>	<b><u>-861</u></b>
Non-controlling interests	6,524	7,586	9,010
<b>Equity</b>	<b><u>1,827</u></b>	<b><u>8,596</u></b>	<b><u>8,149</u></b>
	<b><u>374,801</u></b>	<b><u>388,259</u></b>	<b><u>362,074</u></b>

## // CONSOLIDATED STATEMENT OF INCOME

	01 Jan 2026 -31 Mar 2026	01 Jan 2025 -31 Mar 2025
	<u>EUR thousand</u>	<u>EUR thousand</u>
Revenues	62,132	66,963
Cost of Sales	-49,085	-54,665
<b>Gross profit</b>	<b>13,047</b>	<b>12,298</b>
Distribution costs	-5,036	-6,296
Administrative expenses	-9,288	-8,862
Other operating income / expenses	16	2,119
<b>Operating result (EBIT)</b>	<b>-1,261</b>	<b>-741</b>
Financing income and expenses	-1,948	-1,810
Result from investments and participations	23	36
Foreign currency exchange gains or losses	145	-138
<b>Financial result</b>	<b>-1,780</b>	<b>-1,912</b>
<b>Result before taxes</b>	<b>-3,041</b>	<b>-2,653</b>
Income taxes	-652	-94
<b>Net income (Group)</b>	<b>-3,693</b>	<b>-2,747</b>
Non-controlling interests	541	281
<b>Net income attributable to DEAG shareholders</b>	<b>-4,234</b>	<b>-3,028</b>
Earnings per share in EUR	-0.19	-0.14
Average no. of shares outstanding (diluted/undiluted)	22,480,816	21,587,958

## // CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	01 Jan 2026 - 31 Mar 2026 EUR thousand	01 Jan 2025 - 31 Mar 2025 EUR thousand
<b>Net income (Group)</b>	<b>-3,693</b>	<b>-2,747</b>
<b>Other result</b>		
(+/-) Differences from exchange rates (independent foreign units)	309	-753
<b>Total comprehensive income</b>	<b>-3,384</b>	<b>-3,500</b>
<b>of which attributable to</b>		
Non-controlling interests	615	297
DEAG Shareholders	-3,999	-3,797

## // CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	01 Jan 2026 -31 Mar 2026	01 Jan 2025 -31 Mar 2025
	<u>EUR thousand</u>	<u>EUR thousand</u>
<b>Net income (Group)</b>	<b>-3,693</b>	<b>-2,747</b>
Depreciation and amortisation	3,358	4,260
Change in provisions	6,978	-2,410
Non-cash changes	156	1,512
Deferred taxes (net)	-326	165
<b>Cashflow before changes in net assets</b>	<b><u>6,473</u></b>	<b><u>780</u></b>
Net financial income/expenses	1,948	1,810
Change in working capital	-26,641	-1,932
<b>Net cashflow from operating activities (total)</b>	<b><u>-18,220</u></b>	<b><u>658</u></b>
<b>Net cashflow from investing activities (total)</b>	<b><u>-3,476</u></b>	<b><u>-1,096</u></b>
<b>Net cashflow from financing activities (total)</b>	<b><u>-5,637</u></b>	<b><u>-19,073</u></b>
Changes in cash and cash equivalents	<b><u>-27,333</u></b>	<b><u>-19,135</u></b>
Exchange rates effects	-612	-401
<b>Cash and cash equivalents as at 01 January</b>	<b><u>126,907</u></b>	<b><u>115,943</u></b>
<b>Cash and cash equivalents as at 31 March</b>	<b><u>98,962</u></b>	<b><u>96,407</u></b>

## // CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	As of 31 Dec 2025	changes 01 Jan 2026 -31 Mar 2026	As of 31 Mar 2026
	<u>TEUR</u>	<u>TEUR</u>	<u>TEUR</u>
Subscribed capital	22,409	71	22,480
Capital reserve	32,520	-	32,520
Retained earnings	6,700	-	6,700
Accumulated deficit	-62,936	-6,027	-68,963
Accumulated other result	2,331	235	2,566
<b>Equity attributable to DEAG shareholders</b>	<b>1,024</b>	<b>-5,721</b>	<b>-4,697</b>
Non-controlling interests	7,586	-1,062	6,524
<b>Equity</b>	<b><u>8,610</u></b>	<b><u>-6,783</u></b>	<b><u>1,827</u></b>

	As of 31 Dec 2024	changes 01 Jan 2025 -31 Mar 2025	As of 31 Mar 2025
	<u>EUR thousand</u>	<u>EUR thousand</u>	<u>EUR thousand</u>
Subscribed capital	21,587	-	21,587
Capital reserve	32,520	-	32,520
Retained earnings	-332	-	-332
Accumulated deficit	-53,344	-3,028	-56,372
Accumulated other result	2,505	-769	1,736
<b>Equity attributable to DEAG shareholders</b>	<b>2,936</b>	<b>-3,797</b>	<b>-861</b>
Non-controlling interests	7,085	1,925	9,010
<b>Equity</b>	<b><u>10,021</u></b>	<b><u>-1,872</u></b>	<b><u>8,149</u></b>

## // SELECTED EXPLANATORY NOTES

### NOTES PURSUANT TO IAS 34

These Interim Consolidated Financial Statements, comprising the Consolidated Balance Sheet, the Consolidated Income Statement, the Consolidated Statement of Comprehensive Income, the Condensed Consolidated Statement of Cash Flows, the Condensed Consolidated Statement of Changes in Equity and Selected Explanatory Notes, have been prepared in accordance with the IFRSs applicable to interim financial reporting issued by the IASB, as adopted by the European Union, and the interpretations issued by the IFRS Interpretations Committee (IFRS IC), as endorsed by the IASB, and the applicable requirements of the WpHG.

The Interim Consolidated Financial Statements as of 31 March 2026 do not contain all the disclosures and information presented in the full Consolidated Financial Statements. It is recommended to read them together with the Consolidated Financial Statements as of 31 December 2025.

The accounting, consolidation, currency translation and recognition and measurement principles applied in the Consolidated Financial Statements as of 31 December 2025 were essentially retained.

Please also refer to the Notes to the Consolidated Financial Statements included in the 2025 Annual Financial Report (see pages 74-134).

The new and amended standards and interpretations did not have any effects on the asset, financial and earnings positions.

For selected information on the segments (IAS 34.16A), we refer to the section “Development of the segments” of the Interim Group Management Report in this Quarterly Financial Statement.

This report has not been audited and has not been reviewed by an auditor.

### CHANGES IN THE SCOPE OF CONSOLIDATION

In these Interim Consolidated Financial Statements, DEAG, as the parent company, includes those companies for which the control concept is fulfilled. Companies that were founded, acquired or sold during the reporting period are included from the date of foundation, the date of acquisition or until the date of sale.

With effect from 1 January 2026, DEAG, through its wholly-owned subsidiary DEAG Festivals GmbH, Berlin, acquired a majority stake in the newly founded Popmodern JUICY BEATS GmbH, Dortmund, which will in future organise the JUICY BEATS festival in Dortmund. DEAG expects this acquisition to generate synergy effects in the live entertainment and ticketing business, particularly with the other events and managers in the Group’s festival segment, with whom it works very closely.

With effect from 1 January 2026, DEAG, through its subsidiary MEWES Entertainment Group GmbH, Hamburg (“MEG”), acquired a majority stake in connected: Events und Live Marketing GmbH, Honnef (“connected:”). connected: is an agency specialising in the conception, planning, organisation and execution of events, conferences and congresses. In addition, connected: develops its own event formats, such as “CounterKomplizen” for travel agencies and the carnival event “Urlaubsjecken.” A major focus of connected:’s portfolio is the development of themed and event cruises for international shipping lines. The investment strengthens MEG’s position as an integrated provider in the live entertainment and events market and complements its existing portfolio with additional brand- and company-related event formats.

At the time of writing, purchase price allocations had not yet been finalised, as investigations regarding the closing balance sheets and the acquired intangible assets are still pending. The disclosures in accordance with IFRS 3 will be made once the purchase price allocations have been finalised.

Furthermore, in the view of the Executive Board, no significant events occurred in the period from 1 January 2026 until the date of publication of this report.

## **EQUITY**

In January 2026, a capital increase by way of a contribution in kind was carried out in accordance with Section 205(5), first sentence, in conjunction with Section 33(3), second sentence, of the German Stock Corporation Act (AktG). The minority interest in a subsidiary was contributed as a contribution in kind. The increase comprises 71,429 new shares with a nominal value of EUR 1.00 each. The difference between the nominal value and the issue price, which is allocated to the capital reserve as a share premium, is based on the contribution value of the minority interest. This contribution value was determined by an independent business valuation and represents the value of the contributed interest. The entry in the Commercial Register was made on 25 February 2026. The share capital has increased to EUR 22,481,431.00.

## **SUPPLEMENTARY REPORT**

In the view of the Executive Board, no significant events have occurred since the end of the reporting period as at March 31, 2026 that could have a significant impact on DEAG's earnings, asset and financial position.

## **OTHER DISCLOSURES**

DEAG's Annual General Meeting will take place in August 2026 in Berlin.

Other explanatory notes required by IAS 34.15 ff. are not relevant or of only secondary importance. There have been no material changes since 31 December 2025.

Berlin, 29 May 2026

DEAG Deutsche Entertainment Aktiengesellschaft

The Executive Board



Detlef Kornett  
Group CEO/  
International Business Affairs



David Reinecke  
CFO



Moritz Schwenkow  
CTO

## **DATE AND APPROVAL OF PUBLICATION**

The Executive Board of DEAG (registered office: Potsdamer Straße 58 in 10785 Berlin, Germany) approved these Interim Consolidated Financial Statements and the Interim Group Management Report on 29 May 2026.

## // LEGAL NOTICE

### // CONTACT

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### // MORE INFORMATION

Current information on the Company and DEAG's Corporate Bond, as well as further financial reports, is available at [www.deag.de/ir](http://www.deag.de/ir)

### // EDITING AND COORDINATION

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Foto: Klaus Zakowski

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