

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0013190967 - NoA Bidco AS FRN senior secured NOK 1,250,000,000  
bonds 2024/2027**

Oslo, 28 May 2026

### **Conditional exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where NoA BidCo AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 11 April 2024 (as amended, the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with paragraph (a)(iii) of Clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	101.875% of the Nominal Amount (plus accrued and unpaid interest)
<b>Record Date:</b>	9 June 2026
<b>Call Option Repayment Date:</b>	11 June 2026

The exercise of the Call Option is conditional upon on the Bond Trustee having received a conditions precedent confirmation letter for disbursement of funds under NoA BidCo AS' new senior secured bond issue with ISIN NO0013754440.

The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option through publishing a press release. The exercise of the Call Option shall be automatically cancelled if the condition has not been satisfied or waived by the Issuer at the latest on 8 June 2026.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum