

25 May 2026

## Compliance Certificate

### **Futura Resources Limited 13.125% senior secured bonds 2026/2031 ISIN NO0013698746**

We refer to the Bond Terms for the above captioned Bonds made between Nordic Trustee AS as Bond Trustee on behalf of the Bondholders and the undersigned as Issuer. Pursuant to Clause 12.2 (*Requirements for Compliance Certificates*) of the Bond Terms, a Compliance Certificate shall be issued in connection with each delivery of Financial Reports and management accounts to the Bond Trustee.

This letter constitutes the Compliance Certificate for the period to 31 March 2026.

Capitalised terms used herein will have the same meaning as in the Bond Terms.

With reference to Clause 12.2 (*Requirements for Compliance Certificates*), we hereby certify that all information delivered under cover of this Compliance Certificate is true and accurate. Copies of our latest consolidated management accounts are enclosed.

The financial covenants set out in Clause 13.31 (*Financial covenants*) are either met or not yet active under the Bond Terms, please see the calculations and figures in respect of the covenants attached hereto.

We confirm that, to the best of our knowledge, no Event of Default has occurred.

We draw attention to the Issuer's Q3 FY2026 management report and accounts, which identify developments in the Issuer's operational forecast that are expected to impact compliance with the financial covenants set out in Clause 13.31 (*Financial covenants*) in future periods.

Yours sincerely,



Mark Davison  
Chief Financial Officer  
Futura Resources Limited