

**Agilyx ASA Parent and Consolidated**  
**Balance Sheet as of December 31 - Amounts in USD**

Unaudited Parent 2025		Unaudited Group 2025
	<b>ASSETS</b>	
	<b>Non-current assets</b>	
-	Intangible assets	2,495,053
-	Property, plant and equipment	650,520
-	Right of use asset	705,762
10,154,604	Shares in subsidiaries	-
52,197,271	Investment in associate	52,197,271
-	Other non-current assets	17,982
<b>62,351,875</b>	<b>Total non-current assets</b>	<b>56,066,588</b>
	<b>Current assets</b>	
-	Accounts receivable	530,259
-	Inventory	4,811
6,939	Prepaid expenses and other current assets	190,380
40,000,000	Restricted cash	40,000,000
4,342,543	Cash and cash equivalents	5,619,416
<b>44,349,482</b>	<b>Total current assets</b>	<b>46,344,866</b>
<b>106,701,357</b>	<b>TOTAL ASSETS</b>	<b>102,411,454</b>
	<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>	
	<b>Equity</b>	
219,936	Share capital	219,936
141,510,377	Share premium	141,510,377
9,837,821	Additional paid-in capital	9,837,821
<b>151,568,134</b>	<b>Total paid-in equity</b>	<b>151,568,134</b>
(136,742,041)	Retained earnings	(124,901,853)
-	Foreign currency translation reserve	(340,406)
-	Non-controlling interest	25,258
<b>14,826,093</b>	<b>Total equity</b>	<b>26,351,133</b>
	<b>LIABILITIES</b>	
	<b>Non-current Liabilities</b>	
-	Long-term lease liability	564,231
46,968,274	Bond payable, net of discount	46,968,274
27,349,000	Convertible debt	27,349,000
<b>74,317,274</b>	<b>Total non-current Liabilities</b>	<b>74,881,505</b>
	<b>Current liabilities</b>	
411	Accounts payable	120,684
502,074	Accrued expenses and other current liabilities	949,277
17,055,505	Payables to group companies	-
-	Contract liability	8,528
-	Current portion lease liability	100,327
<b>17,557,990</b>	<b>Total current liabilities</b>	<b>1,178,816</b>
<b>91,875,264</b>	<b>TOTAL LIABILITIES</b>	<b>76,060,321</b>
<b>106,701,357</b>	<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>102,411,454</b>

**Agilyx ASA Parent and Consolidated**  
**Statement of Comprehensive Income For The Six Months Ended December 31**  
Amounts in USD

<b>Unaudited Parent 2025</b>		<b>Unaudited Group 2025</b>
	<b>Operating revenue and operating expenses</b>	
-	Revenues	822,793
-	Cost of goods and services	2,556,168
-	<b>Gross margin</b>	<b>(1,733,375)</b>
-	Research costs	608,392
-	Sales and marketing	45,918
1,157,834	General and administrative	4,389,435
<b>1,157,834</b>	<b>Total operating expenses</b>	<b>5,043,745</b>
<b>(1,157,834)</b>	<b>Operating loss</b>	<b>(6,777,120)</b>
	<b>Financial income and financial expenses</b>	
(2,922,278)	Share of loss of equity accounted associates	(98,642,885)
-	Impairment of investment in associate	(26,667,289)
(114,124,468)	Impairment in shares of subsidiaries	-
2,636,789	Fair value gain (loss) on financial instruments	2,636,789
(3,045,344)	Interest income (expense). net	(3,059,793)
-	Other financial income	(14,757)
(282,717)	Other financial expense	25,086
<b>(117,738,018)</b>	<b>Net financial items</b>	<b>(125,722,849)</b>
<b>(118,895,852)</b>	<b>Loss before tax</b>	<b>(132,499,969)</b>
-	<b>Other Comprehensive Income - items that will or may be reclassified to profit or loss - Foreign Currency Translation</b>	<b>(1,577)</b>
<b>(118,895,852)</b>	<b>Total comprehensive profit (loss) for the period</b>	<b>(132,501,546)</b>
	<b>Profit (loss) for the period attributable to:</b>	
	Equity holders of the parent	(132,641,109)
	Non-controlling interest	141,140
		<b>(132,499,969)</b>
	<b>Total comprehensive profit (loss) for the period attributable to:</b>	
	Equity holders of the parent	(132,642,686)
	Non-controlling interest	141,140
		<b>(132,501,546)</b>

**Agilyx ASA Parent and Consolidated**  
**Statements of Cash Flows - Amounts in USD**

<b>Unaudited Parent 2025</b>		<b>Unaudited Group 2025</b>
<b>(118,895,852)</b>	<b>Profit (loss) for the period</b>	<b>(132,499,969)</b>
-	Depreciation and amortisation	216,411
-	Amortisation on ROU assets	111,365
4,678,352	Bond interest and related costs using effective interest method	4,678,352
114,124,468	Impairment of investment in subsidiary	26,667,289
2,922,278	Share of loss of equity accounted associates	98,642,885
-	Stock based compensation	194,144
(2,636,789)	Fair value gain on financial instruments	(2,636,789)
-	Interest expense	(31,147)
	Changes In:	
(188,255)	Restricted cash	(188,255)
-	Accounts receivable	(329,830)
4,731,888	Accounts payable and accrued liabilities	(383,488)
-	Contract liability	8,076
498,368	Prepaid expenses and other assets	606,938
-	Deferred project costs	2,451,619
613,641	Other timing differences	121,931
<b>5,848,099</b>	<b>Net cash from operations</b>	<b>(2,370,468)</b>
(8,646,037)	Cash contribution from parent to subsidiaries	-
(25,683,014)	Investment in GreenDot Global	(25,683,014)
-	Cyclyx investment funding	(1,000,000)
-	Purchases of property and equipment	(12,171)
<b>(34,329,051)</b>	<b>Net cash from investments</b>	<b>(26,695,185)</b>
27,472,835	Proceeds from subordinated convertible debt, net	27,472,835
-	Principal paid on lease liabilities	(115,038)
-	Interest paid on lease liabilities	(33,523)
(3,376,000)	Payment of bond interest	(3,376,000)
<b>24,096,835</b>	<b>Net cash from financing</b>	<b>23,948,274</b>
(4,384,117)	Net increase (decrease) in cash and cash equivalents	(5,117,379)
8,726,660	Cash and cash equivalents at beginning of the period	10,736,795
<b>4,342,543</b>	<b>Cash and cash equivalents at end of the period</b>	<b>5,619,416</b>
	<b>Non-cash disclosure:</b>	
(29,436,535)	Equity investment in GreenDot Global	(29,436,535)
29,290	Share capital	29,290
29,407,245	Share premium	29,407,245
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