

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: Lime Petroleum Holding AS FRN senior secured NOK
NO0013276410 1,750,000,000 bond 2024/2027 (the “2027 Bonds” or “2027 Bond Issue”)

ISIN: Lime Petroleum Holding AS FRN senior secured NOK
NO0013664508 1,500,000,000 bonds 2025/2028 (the “2028 Bonds” or “2028 Bond Issue”)

Oslo, 31 March 2026

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 16 March 2026 (the “Notice”).

The Bond Trustee had received votes from a sufficient number of Voting Bonds to form a quorum in both the 2027 Bond Issue and the 2028 Bond Issue (as defined above). The Proposed Resolution (as defined in the Notice) obtained 99.79 % of the votes in the 2027 Bond Issue and 99.95% of the votes in the 2028 Bond Issue, and the Proposed Resolution was adopted according to the voting requirements of the Bond Terms for both the 2027 Bond Issue and 2028 Bond Issue. The Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely


Nordic Trustee AS

Vivian Trøsch