

## **General Oceans – Registration of share capital increase**

Oslo, 25 March 2026: Reference is made to the announcement by General Oceans ASA (the "Company", ticker "GENO") on 24 March 2026 regarding the successful bookbuilding of its initial public offering, as well as the resolution by the Company's board of directors to increase the share capital by NOK 809,523.782.

The share capital increase has now been registered with the Norwegian Register of Business Enterprises. Following the registration, the Company's share capital is NOK 6,536,340.404 divided on 192,245,306 shares, each with a nominal value of NOK 0.034.

The share capital increase was resolved pursuant to an authorisation granted by the Company's annual general meeting held on 27 February 2026.

This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act.

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### About General Oceans

General Oceans is a global provider of advanced underwater technology delivering sensors, systems and robotic solutions used in demanding marine environments. The Group produces technology for measuring and understanding the ocean, imaging & navigation systems, and autonomous/remotely operated vehicles with associated manipulators and control systems. Underwater acoustics is the core of the Group's technology, complemented by optical technology, environmental sensors and software capabilities.