



News Release

21th January 2026

TWMA successfully places USD 72 million of senior secured fixed rate bonds

TWMA Finance AS ("TWMA" or the "Group") has successfully placed USD 72 million of senior secured fixed rate bonds under a framework of USD 100 million (the "New Bonds"). The New Bonds will have a tenor of three years and carry a fixed rate coupon of 12.25 per cent per annum.

Proceeds from the New Bonds will be used, among others, to refinance existing bonds, general corporate and working capital purposes, and financing any transactions costs.

Settlement of the New Bonds is expected to take place on 10 February 2026. The New Bonds will be listed on Euronext ABM within 6 months.

Commenting on the bond issuance, TWMA CEO, Halle Aslaksen, said "We sincerely appreciate the strong support from both existing and new bondholders. This financing enables TWMA to continue delivering on its strategic priorities, and we are excited about the opportunities ahead."

Pareto Securities acted as Sole Bookrunner in connection with the bond issue.