



## Mandatory notification of trade and disclosure of large shareholding in connection with block sale

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Soiltech ASA (OSE: STECH)

Sandnes, Norway, 14. January 2026

Reference is made to the stock exchange notice published on 13 January 2026 (the "**Announcement**") regarding a block sale of existing shares (the "Offering") in Soiltech ASA (the "Company") by certain key personnel in the Company (the "**Sellers**"). In the Announcement it was stated that the Sellers have successfully sold 319,665 shares in the Company (the "**Offer Shares**"), which is equal to approx. 3.9% of the Company's shares outstanding, at a price of NOK 72.00 per Offer Share, generating total gross proceeds of approx. NOK 23 million.

The Sellers in the Offering are key personnel in the Company. The Sellers have, following completion of the Offering, exercised 447,440 options (the "Option Exercise") which will result in the issuance of 447,440 new shares (the "New Shares") and has a total exercise cost of NOK 16,640,400 (the "Exercise Cost"). The majority of the net proceeds from the Offering to the Sellers will be used to finance the Sellers' Exercise Cost in connection with the Option Exercise.

The DVP settlement in the Offering is facilitated by a share lending agreement between Pareto Securities AS, acting as manager in the Offering (the "**Manager**"), the Company, and Knatten I AS. The share lending agreement will be settled with part of the New Shares.

### Mandatory notification of trades

The following primary insiders in the Company and close associates of primary insiders have been allocated shares in the Offering or exercised options following the Offering:

- **Pima AS - a company closely related to Eirik Flatebø (board member):** 3,500 shares allocated;
- **Skagenkaien Investering AS - a company closely associated with Mona Hodne Steensland Freuchen (board member):** 21,000 shares allocated;
- **Riverborg BV - a company closely associated with Karin Govaert (board member):** 35,000 shares allocated;
- **Knatten I AS - a company closely related to Jan Erik Tveteraas (CEO):** 47,440 options exercised and 32,765 shares sold;
- **Røvde AS - a company closely related to Erik Røvde (VP Operations):** 100,000 options exercised and 52,000 shares sold;
- **Tove Vestlie (CFO):** 100,000 options exercised and 37,000 shares sold;
- **Patrick Åsland (VP Technology & Newbuilds):** 40,000 options exercised and 39,800 shares sold;
- **Bente Skogen (VP People & Organisation):** 35,000 options exercised and 34,800 shares sold;
- **Else Karin Vådeland (VP HSSEQ & Sustainability):** 15,000 options exercised and 14,800 shares sold; and
- **Olaf Skrivelvik (Board Member):** 10,000 options exercised and 8,500 shares sold.

### Disclosure of share lending

To facilitate DVP settlement of the shares allocated to investors in the Offering, Knatten I AS has lent a total of 319,665 existing and unencumbered shares in the Company already admitted to trading on Euronext Expand Oslo to the Manager, pursuant to a share lending agreement. Prior to the Offering, Knatten I AS held 605,325 shares in the Company (representing approx. 7.30% of the issued shares and votes in the Company).

Following the registration of the share capital increase pertaining to New Shares, Knatten I AS will hold 620,000 shares in the Company (representing approx. 7.10% of the issued shares and votes).

The Board has resolved to issue the 447,440 New Shares pursuant to the authorization granted by the Company's annual general meeting held on 24 April 2025, all of which will be subscribed by the Manager and, once issued, 319,665 of the New Shares will be delivered to Knatten I AS as settlement of shares borrowed in relation to settlement of the Offering. The excess part of the New Shares will be transferred to the Option Holders in accordance with the net allocation set out in the Announcement.

### Disclosure of shareholding

Due to the share loan and to ensure DVP settlement in the Offering, Knatten I AS will temporarily reduce its shareholding to 285,660 shares, equivalent to approx. 3.45% of the issued shares and votes in the Company.

Please see further details in the attached notification of trade.

This information is subject to the disclosure requirements pursuant to the Market Abuse Regulation (EU) 596/2014 (MAR) article 19 number 3 and sections 4-2 and 5-12 of the Norwegian Securities Trading Act.

## **Disclosure regulation**

This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

## **Contacts**

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## **About Soiltech ASA**

Soiltech is an innovative technology company specializing in the treatment, recycling and sustainable handling of contaminated water and solid waste on site. Our technologies enable cost savings and lower CO2 emissions through waste reduction, waste recovery and reuse. Soiltech operates world-wide and is headquartered in Norway.

## **Attachments**

- [Download announcement as PDF.pdf](#)
- [KRT 1500 combined for alle primary innsiders.pdf](#)