

## MINUTES FROM EXTRAORDINARY GENERAL MEETING

### SOFTOX SOLUTIONS AS

(enterprise No. 998 516 390)

On 15 December 2025, at 10 am, the Extraordinary Annual General Meeting was held in SoftOx Solutions AS (the "company"). The meeting was held as an electronic meeting.

Registration of attending shareholders and proxies is set out in Appendix 1. Pursuant thereto, 975 245 560 shares were represented at the meeting, equivalent to approximately 40.8 % of the total number of outstanding shares.

The following items were on the agenda:

#### **Item 1 - Election of Chairman of the Annual General Meeting and Co-signatory to the Minutes**

The general meeting made the following unanimous resolution:

*"The general meeting elects Chairman of the Board, Ulrik Spork, to chair the meeting. The Company's CFO, Ingrid Juven, is elected to co-sign the minutes together with the chair of the meeting."*

#### **Item 2 - Approval of Notice and Agenda**

The general meeting made the following unanimous resolution:

*"The notice and the agenda are approved."*

#### **Item 3 – Resolution to issue stand-alone subscription rights to Patras Capital Pte. Ltd. - d/b/a Long State Investments Ltd**

With reference to the equity placement agreement with Patras Capital Pte. Ltd.-d/b/a Long State Investments Ltd dated 14.08.2025, the Board of Directors proposes to the General Meeting to approve the issue of 60 000 000 standalone subscription rights to Patras Capital Pte. Ltd. - d/b/a Long State Investments Ltd:

The subscription rights are granted in connection with the equity placement agreement, and consequently, existing shareholders' preferential rights to subscribe to the subscription rights are waived, in accordance with Section 11-13 of the Companies Act.

The General meeting makes the following resolution:

**Utstedelse av tegningsretter til Long State  
Investments Limited**

**Resolution to issue stand-alone  
subscription rights to Long State  
Investments Limited**

1. Selskapet utsteder 60 000 000 tegningsretter i henhold til aksjeloven § 11-12. Hver tegningsrett gir rett til å tegne én aksje i selskapet.
  2. Tegningsrettene kan kun tegnes av Patras Capital Pte. Ltd. d/b/a Long State Investments Ltd (heretter kalt "**Tegneren**"). Aksjonærenes fortrinnsrett settes følgelig til side i henhold til aksjeloven § 11-13.
  3. Tegneren skal erverve tegningsrettene ihht vilkårene fastsatt i avtalen om aksjeplassering av 14. august 2025.
  4. Tegningsrettene utstedes uten vederlag til selskapet.
  5. Tegningsrettene kan kun benyttes fra registreringsdatoen og innen 5 år etter datoen for generalforsamlingen (heretter kalt "**Utøvelsesperioden**"). Etter utøvelsesperioden skal ubenyttede tegningsretter automatisk bortfalle uten kompensasjon.
  6. Det er ikke et krav at alle tegningsretter benyttes samtidig.
  7. Vederlaget som skal betales for hver aksje skal være NOK 0,15 per aksje.
  8. De nye aksjene skal ha rett til utbytte fra den dato kapitaløkningen er registrert i Foretaksregisteret.
  9. Selskapets beslutninger om å øke eller redusere aksjekapitalen, eller en ny beslutning om å utstede tegningsretter, skal ikke påvirke tegningsrettene.
  10. Tegningsrettene gir ikke Tegneren noen fortrinnsrett til tegningsretter eller andre egenkapital- eller gjeldsinstrumenter utstedt av selskapet.
  11. Dersom det utstedes en bonusaksjemisjon til aksjeeierne, vil antallet aksjer som en tegningsrett kan utøves på økes med antallet aksjer som investoren ville ha mottatt dersom tegningsretten hadde blitt utøvd før datoen for bonusemisjonen.
  12. Ved aksjesplitt eller konsolidering skal antall tegningsretter justeres tilsvarende.
  13. Antall tegningsretter skal justeres ved fisjon, fusjon eller annen omorganisering som involverer selskapet.
1. The Company issues 60 000 000 warrants pursuant to section 11-12 of the Companies Act. Each warrant is exercisable for the subscription of one share in the Company.
  2. The warrants may only be subscribed to by Patras Capital Pte. Ltd. d/b/a Long State Investments Ltd (the "**Subscriber**"). Accordingly, the shareholders' preferential rights pursuant to section 11-13 of the Act are set aside.
  3. The Subscriber shall acquire the warrants according to the terms the Equity Placement Facility Agreement 14 August 2025.
  4. The warrants are issued without consideration to the Company.
  5. The warrants may only be exercised from the date of registration and within 5 years following the date the general meeting (the "Exercise Period"). After the Exercise Period, unexercised warrants shall automatically lapse without compensation.
  6. It is not a requirement that all warrants be exercised simultaneously.
  7. The consideration payable for each share shall be NOK 0,15 per share.
  8. The new shares shall have rights to dividends from the date on which the capital increase has been registered with the Register of Business Enterprises.
  9. The Company's decisions to increase or decrease the share capital, or a new decision to issue subscription rights, shall not affect the Subscription Rights.
  10. The Subscription Rights do not grant the Subscriber any preferential rights to shares, subscription rights, or other equity or debt instruments issued by the Company.
  11. If there is a bonus share issue to the holders of Shares, the number of Shares over which a Warrant is exercisable will be increased by the number of Shares which the Investor would have received if the Warrant had been exercised before the date for the bonus issue.
  12. In case of a share split or consolidation, the number of

- warrants shall be adjusted accordingly.
13. The number of Warrants shall be adjusted in the event of any de-merger, merger or other reorganisation involving the Company

As there were no further items on the agenda, the meeting was adjourned.

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SIGN

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Ulrik Spork  
Møteleder

SIGN

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Ingrid Juven  
Medundertegner/co-signe

## Liste over vedlegg / List of Appendixes

Vedlegg / Appendix	Sak / Item	Innhold / Content
1	0	Fortegnelse over aksjeeiere og fullmektiger som deltok i behandlingen / Registration of attending shareholders and proxies

Vedlegg 1

### Shareholders present and proxies

Shareholders represented with proxies to COB Ulrik Spork:

- Pro AS, 323 705 407 shares
- Almhaug Bolig AS, 182 366 064 shares
- JG Invest AS, 88 153 097 shares
- Aubert Invest AS, 93 748 845 shares
- Sonja og Emil Auberts Legat, 16 452 140 shares
- Spork Holding Aps, 49 285 714 shares
- Loyd AS, 37 000 000 shares
- ABACH Aps, 34 285 714 shares
- Sporcon Lifescience Advisors Aps, 30 714 285 shares
- Charlott Pinholt, 12 799 938 shares
- Medical Consulting Thomas Bjarnsholdt Aps, 11 470 574 shares
- Knud Hvidberg Syvertsen, 15 000 shares
- Jørgensen, 200 250 shares
- Fjellhede, 2035 shares

Shareholder present:

- Bonica AS, 85 178 282 shares
- Resulting AS, 7 168 215 shares
- Ole Petter Arnfinssen, 2 700 000 shares

**975 245 560** of **2 390 416 994** shares were represented at the meeting (**40,8** % of the shareholders).