

DATE: 25.11.2025

CATEGORY: ADDITIONAL REGULATED INFORMATION REQUIRED TO BE DISCLOSED UNDER THE LAWS OF A MEMBER STATE

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Pyrum Innovations AG: Key information relating to the rights issue

Dillingen/Saar 25 November 2025 - Reference is made to the stock exchange announcement published by Pyrum Innovations AG (the "Company") earlier today, on 25 November 2025, regarding a proposed rights issue with preferential subscription rights for existing shareholders (the "**Rights Issue**").

Date on which the terms and conditions of the preferential rights issue were announced: 25 November 2025

Last day including right: 25 November 2025

Ex-date: 26 November 2025

Record Date: 27 November 2025

Maximum number of new shares: 763,764

Subscription price: EUR 27.50

Ratio preferential rights: The new shares will be offered to the shareholders of the Company publicly by way of an indirect subscription right at a ratio of 5:1 by Baader Bank Aktiengesellschaft, Unterschleißheim, Germany, ("Baader Bank"), i.e., five existing shares entitle the holder to subscribe for one New Share. The subscription right for fractional amounts resulting from the subscription ratio is excluded.

Subscription ratio: 1:1 (number of new shares per subscription right)

Manager: Baader Bank Aktiengesellschaft

Will the rights be listed: No

ISIN for the preferential rights: DE000A0SLNN3

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