

10 November 2025

ACG METALS LIMITED

Treasury Warrants Cancellation

ACG Metals Limited (“ACG” or the “Company”) announces that it has cancelled all warrants held in treasury, which were previously acquired by ACG as a result of the Share Tender on 21 March 2025. As of 4 November 2025, a total of 26,899,414 warrants has been cancelled, comprising 11,801,388 private placement warrants, 5,223,163 public warrants, and 9,874,863 sponsor warrants.

The total number of warrants outstanding post-cancellation is 11,689,784, comprising 5,057,740 private placement warrants, 2,399,950 public warrants, and 4,232,094 sponsor warrants.

Following this cancellation, the Company no longer holds any warrants in treasury. This has no impact on the Company’s issued share capital or voting rights.

- ENDS -

The person responsible for the release of this information on behalf of the Company is Artem Volynets, Chief Executive Officer.

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About the Company

ACG Metals is a company with a vision to consolidate the copper industry through a series of roll-up acquisitions, with best-in-class ESG and carbon footprint characteristics.

In September 2024, ACG successfully completed the acquisition of the Gediktepe Mine which is expected to transition to primary copper and zinc production from 2026 and will target annual steady-state copper equivalent production of 20-25 kt. Gediktepe sold 57koz of AuEq in 2024.

ACG's team has extensive M&A experience built through decades spent at blue-chip multinationals in the sector. The team brings a significant network as well as a commitment to ESG principles and strong corporate governance.

LON: ACG | OTCQX: ACGAF | LON:ACGW | Xetra: ACG | Bond ISIN: NO0013414565

For more information about ACG, please visit: www.acgmetals.com