

Fibo Group AS – Announcement of completion of transaction and notice of exercise of call option relating to Fibo Group's senior secured bonds 2022/2026 (ISIN NO 0011204356)

Oslo, 13 October 2025



Reference is made to the announcement on 15 July 2025 regarding the agreement between (1) Norcros Industry (International) Limited ("**Norcros**") (2) Norcros plc and (3) the existing shareholders of Fibo Holding AS for the acquisition by Norcros of 100% of the shares in Fibo Holding AS (the "**Transaction**"). Reference is also made to the announcement earlier today that all required regulatory approvals for completion of the Transaction have been received.

Fibo Group AS is pleased to announce that the Transaction has now been completed and has therefore notified Nordic Trustee AS that it will exercise the call option (the "**Redemption Notice**") to redeem all outstanding bonds (the "**Bonds**") issued under its senior secured bond issue with ISIN NO 0011204356 (the "**Bond Issue**").

The Bonds were issued on 27 January 2022 with maturity date on 28 January 2026 after an extension of the maturity date as approved by the bondholders by a written resolution on 18 December 2024.

The entire Bond Issue will be repaid at a price equal to 104 per cent of the nominal amount for each redeemed Bond, plus accrued and unpaid interest.

The settlement date will be on the date falling ten (10) business days after the date of the Redemption Notice, being 27 October 2025. The record date for the call option will be 23 October 2025.

Reference is made to the Redemption Notice from Nordic Trustee AS for further information, a copy of which is attached to this announcement.

For further information, please contact:

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Attachments:

Redemption Notice