

PRESS RELEASE

Duett Software Group – Successfully placed new senior secured bonds in an amount of NOK 550 million

Norway, June 26th, 2025 – Reference is made to the announcement by Duett Software Group AS (the "Company" or the "Issuer") on 23rd June 2025. The Company is pleased to announce that it has successfully placed new senior secured bonds in an amount of NOK 550 million with a tenor of 3.0 years (the "New Bonds"). The New Bonds will carry a floating interest rate of NIBOR 3m plus 5.50 per cent per annum. The proceeds from the New Bonds will be used to refinance the Issuer's existing NOK 500 million senior secured bonds with maturity in April 2026 (ISIN NO0010965411). Settlement date is expected to be on 14th July 2025 and the Issuer will apply for admission to trading of the New Bonds on Oslo Stock Exchange.

ABG Sundal Collier has acted as Sole Bookrunner in connection with the issuance of the New Bonds. Wikborg Rein has acted legal advisor to the Sole Bookrunner and Wiersholm has acted legal advisor to the Issuer.

For further information, please contact:

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This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act and contains information deemed to constitute inside information pursuant to the European Market Abuse Regulation. This announcement was published by Mark Ivin, Group CFO.

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Duett Software Group delivers innovative and productivity-enhancing software solutions that help SME-leaders build and grow their businesses. The company's solutions are known for their ease of use and reliability, and they support companies in achieving better financial and operational control and insight. Recent acquisitions include Skyhost, Taskline and Traede, and have positioned DSG as a key software player in a range of industries including fleet and field service management, ERP for accounting agencies and B2B e-commerce.