

Stock Exchange Announcement 1/2025

KEY INFORMATION RELATING TO PARTIAL REDEMPTION OF BOND LOAN

Issuer: ZITON A/S

ISIN for bond loans: ISIN NO0012928185 ZITON A/S FRN senior secured EUR 150m bonds 2023/2028

Redemption amount: EUR 13,800,000

Date of redemption: 4 June 2025

Outstanding loan amount after redemption: EUR 124,200,000

Redemption price: 102.00% of the Nominal Amount for each redeemed bond plus accrued and unpaid interests on the redeemed amount

For information relating to the voluntary partial redemption reference is made to the attached notice from Nordic Trustee AS.

This information is published in accordance with the requirements of the Continuing Obligations.

For further information, please contact

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Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012928185 - ZITON A/S FRN SENIOR SECURED EUR 150,000,000
BONDS 2023/2028**

Oslo, 27 May 2025

Voluntary partial redemption

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Ziton A/S is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 6 June 2023 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the option to redeem 10.00 per cent. of the Outstanding Nominal Amount in accordance with clause 10.4 of the Bond Terms, as follows:

Redemption amount:	EUR 13,800,000
Redemption price:	102 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	2 June 2025
Redemption Date:	4 June 2025

The redemption will be made as a pro rata payment to Bondholders in accordance with the regulations of the CSD.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum