



DOF Group ASA – Completion of refinancing

Reference is made to the stock exchange notice published on 18 March 2025 by DOF Group ASA (“DOF”) regarding the signing of a USD 1,025 million senior secured term loan facility and a USD 50 million revolving credit facility.

DOF is pleased to announce that the conditions have been fulfilled and that the refinancing has been completed today.

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About DOF

DOF Group ASA (OSE ticker: DOFG) is a leading provider of offshore and subsea services to the offshore energy industry. The company owns and operates a fleet of modern vessels which is combined with strong engineering capabilities to provide integrated services globally.

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