

B2 IMPACT ASA: Successfully Completed New Bond Issue

Oslo, Wednesday, 26 March 2025: B2 Impact ASA has successfully placed a EUR 200 million senior unsecured bond issue due 31 March 2030 (ISIN: NO0013525519). The bond will pay a quarterly floating rate coupon of 3-month EURIBOR + 3.75% per annum, and will be listed on the Oslo Stock Exchange and the Frankfurt Open Market.

Net proceeds from the bond issue will be used for refinancing of debt and general corporate purposes.

DNB Markets and Nordea acted as Global Coordinators, and SpareBank 1 Markets acted as Joint Bookrunner in the successful placement.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com (<http://www.b2-impact.com/>)

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2025-03-26 14:30 CET.