

Pembroke Olive Downs Pty Ltd – Fixed Income Investor Meetings

Pembroke Olive Downs Pty Ltd (ACN 611 674 376) (“Pembroke”) has engaged Clarksons Securities AS to arrange a series of fixed income investor calls commencing on 30, January 2025. A USD denominated senior secured bond issue may follow, subject to, *inter alia*, market conditions.

The company intends to use the proceeds from the bond issue towards i) the refinancing of existing debt and ii) general corporate purposes, including the funding of the Olive Downs Expansion.

Contact: Yoko Kosugi
Chief Financial Officer
+61 2 9231 1400 / yoko.kosugi@pembrokeresources.com.au

About Pembroke Resources

Pembroke Resources owns the Olive Downs Complex, a large-scale world-class steelmaking coal mine located in the Bowen Basin of Queensland. Stage one of the Complex produces six million tonnes of run of mine coal, currently supplying tier one steel mills with high quality coking coal in Southeast Asia and Europe.

By reshaping mining and setting new standards that go well beyond current requirements, Pembroke Resources is creating a modern and unique approach that will deliver for the future.

[IMPORTANT INFORMATION

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