

Secondary placement of existing shares in Envipco Holding N.V successfully completed

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Amersfoort, The Netherlands, 14 January 2025 – Reference is made to the stock exchange notice published on 14 January 2025 regarding a potential secondary placement of existing ordinary shares (the “Shares”) in Envipco Holding N.V (“Envipco” or the “Company”) through an accelerated bookbuilding process (the “Offering”).

Two members of the Bouri family, Kathleen. E. Bouri and Vanda Bouri (the “Sellers”) have successfully sold 7,932,268 Shares in the Company, representing approximately 13.8% of the issued and outstanding Shares in the Company, at NOK 62 per share (the “Offering”).

Following completion of the Offering, non-selling members of the Bouri family (Mark A. Bouri, Maurice A. Bouri and Charles A. Bouri) will hold 8,923,802 shares in Envipco, equivalent to approximately 15.5% of the outstanding shares in the Company. The Offering is unconditional as of the time of allocation, and the Sale Shares will be tradeable upon allocation as from 15 January 2025. Settlement will take place on a delivery versus payment basis, on or about 17 January 2025.

The Company's shares are listed on Euronext Amsterdam and Euronext Oslo Børs, under the ticker ENVI and ENVIP, respectively. The shares delivered in the Offering will be in the Norwegian Central Securities Depository and will not be tradable on Euronext Amsterdam unless they are made subject to a registration process through Euroclear Netherlands, the central security depository in the Netherlands.

In connection with the Offering, the Bouri family will have reached their targeted long-term position in Envipco, and remaining shareholding members of the family has committed to a 365-day lock-up period with the Manager (defined below) for their shares in Envipco, subject to certain customary exemptions. Maurice A. Bouri will continue in his role as an Executive Board Member of the Company.

Skandinaviska Enskilda Banken AB (publ) acted as sole bookrunner in connection with the Offering (the “Manager”). Advokatfirmaet Thommessen AS is acting as the Sellers’ Norwegian legal advisor and Bird & Bird (Netherlands) LLP is acting as the Sellers’ Dutch legal advisor.

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “strategy”, “intends”, “estimate”, “will”, “may”, “continue”, “should” and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Sellers believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond their control. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements.

Except for any ongoing obligation to disclose material information as required by the applicable law, the Sellers do not have any intention or obligation to publicly update or revise any forward-looking statements after it distributes this announcement, whether to reflect any future events or circumstances or otherwise.

None of the Company, the Sellers, the Manager nor any of their respective subsidiary undertakings, affiliates or any of their respective directors, officers, employees, advisers, agents or any other person accepts any responsibility whatsoever for, or makes any representation or warranty, express or implied, as to the truth, accuracy, completeness or fairness of the information or opinions in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, the Sellers, or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith.

The Manager is acting for the Sellers only in connection with the Offering and no one else, and will not be responsible to anyone other than the Sellers for providing the protections offered to clients nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to in this announcement.

In connection with the Offering, the Manager and their respective affiliates may take up a portion of the shares offered in the Offering as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such shares and other securities of the Company or related investments in connection with the Offering or otherwise. In addition, the Manager and their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with

investors in connection with which the Manager and their respective affiliates may from time to time acquire, hold or dispose of shares of the Company. The Manager do not intend to disclose the extent of any such investment or transactions, other than in accordance with any legal or regulatory obligations to do so.

This announcement is for information purposes only and is not to be relied upon in substitution for the exercise of independent judgment. It is not intended as investment advice and under no circumstances is it to be used or considered as an offer to sell, or a solicitation of an offer to buy any securities or a recommendation to buy or sell any securities in the Company. The price and value of securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance. None of the Manager nor any of their respective affiliates accepts any liability arising from the use of this announcement.

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About Envipco Holding N.V.

Envipco Holding N.V. (Envipco), **www.envipco.com**, is a Netherlands-based holding company listed on Euronext Amsterdam and Euronext Oslo Børs (Symbols: ENVI/ENVIP). Envipco, with operations in several countries around the globe, is a recognized leader in the development and operation of reverse vending machines (RVMs), automated technological systems for the recovery of used beverage containers. Known for its innovative technology and market leadership, Envipco holds several intellectual property rights for RVM systems, including but not limited to beverage refund deposit markings, material type identification, compaction, and accounting.