



Prospectus Summary for transfer of listing from Euronext Expand to Oslo Børs

Oslo, 25 November 2024: Nordic Mining ASA (“NOM” or the “Company”) refers to the announcement on 22 November 2024 regarding Oslo Børs’ resolution to transfer the listing of the shares in the Company from Euronext Expand to Oslo Børs.

The first day of trading of the shares in the Company on Oslo Børs will be on 26 November 2024. Consequently, the last day of trading of the shares in the Company on Euronext Expand was today, 25 November 2024. The ticker and the ISIN of the shares in the Company will remain unchanged.

Nordic Mining ASA has published a prospectus summary serving as a transfer listing document only, pursuant to Article 1 (5) (j) of Regulation (EU) 2017/1129. The prospectus summary is available on the Investor Relations pages at the Company’s website (nordicmining.com) and can be accessed using the following link: [Nordic Mining](#) . The prospectus summary is also attached to this stock exchange notice.

“We are pleased to announce Nordic Mining’s transfer of listing from Euronext Expand to Oslo Børs, which marks a significant milestone for our company and our progress at Engebø. This underlines our operational achievements to date and reinforces our readiness for production start-up at Engebø and further growth”, says Ivar S. Fossum, CEO of Nordic Mining.

Clarksons Securities AS acted as financial advisor in connection with the transfer of listing. Kvale Advokatfirma DA is acting as the legal counsel to Nordic Mining.

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About Nordic Mining ASA:

Nordic Mining ASA (“Nordic Mining” or the “Company”) (www.nordicmining.com) is a resource company with focus on high-end industrial minerals and metals. The Company’s project portfolio is of high international standard and holds significant economic potential. The Company’s assets are in the Nordic region.

Nordic Mining is undertaking a large-scale construction project at Engebø on the west coast of Norway where the Company has rights and permits to a substantial eclogite deposit with rutile and garnet. In addition, Nordic Mining holds interest in other initiatives at various stages of development. This includes patented rights for a new technology for production of alumina and exploration rights for a deposit of high purity quartz.

This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act.