604

# **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Clean Seas Seafood Limited

ACN/ARSN 094 380 435

#### 1. Details of substantial holder(1)

Name Annexure 'A'

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on  $\frac{19/11/2024}{11/04/2024}$  The previous notice was given to the company on  $\frac{11/04/2024}{11/04/2024}$  The previous notice was dated  $\frac{11/04/2024}{11/04/2024}$ 

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice			
	Person's votes	Voting power (5)		Person's votes	Voting power (5)	
Ordinary Shares	39,825,085	19.	.78%	45,484,242		22.59%

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'	Annexure 'B'

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure 'C'	Annexure 'C' Annexure 'C' Annexure 'C'		Annexure 'C'	Annexure 'C'	Annexure 'C'

# 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure 'D'	Annexure 'D'

# **Signature**

print name Mr Anthony Hall capacity Director

sign here

date

11 / 2024

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becom'e entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Annexure 'A'

This is Annexure 'A' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Mr Anthony Hall.

Mr Anthony Hall 20 November 2024

#### Item 1 - Details of substantial holder

ACN/ARSN (if applicable) Name

Mr Anthony Hall Not applicable

Research Corporation Pty Ltd as trustee for the Anthony Hall Family Trust 076 543 756

# Annexure 'B'

This is Annexure 'B' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Mr Anthony Hall.

Mr Anthony Hall 20 November 2024

Item 3 - Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
29/10/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$8,153.50	Ordinary - 38,711	38,711
31/10/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$4,470.68	Ordinary - 21,289	21,289
01/11/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$13,675.60	Ordinary - 68,378	68,378
04/11/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$7,788.60	Ordinary - 38,943	38,943
06/11/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$47,474.08	Ordinary - 230,679	230,679
07/11/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares on-market	\$3,157.80	Ordinary - 15,789	15,789
19/11/2024	Research Corporation Pty Ltd	Acquisition of ordinary shares off-market	\$1,311,342.00	Ordinary - 5,245,368	5,245,368

# Annexure 'C'

This is Annexure 'C' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Mr Anthony Hall.

Mr Anthony Hall 20 November 2024

#### Item 4 - Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered a holder	s Nature of relevant interest	Class and number of securities	Person's votes
Anthony Hall	AgFood Opportunities Fund	AgFood Opportunities Fund	Relevant interest pursuant to Section 608(1)(b) of the Corporations Act 2001 (Cth) & Section 608(1)(c) of the Corporations Act 2001 (Cth)	Ordinary - 8,300	8,300
AgFood Opportunities Fund	AgFood Opportunities Fund	AgFood Opportunities Fund	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 8,300	8,300
Anthony Hall	Research Corporation Pty Ltd	Research Corporation Pty Ltd	Relevant interest pursuant to Section 608(1)(b) of the Corporations Act 2001 (Cth) & Section 608(1)(c) of the Corporations Act 2001 (Cth)	Ordinary - 45,475,942	45,475,942
Research Corporation Pty Ltd	Research Corporation Pty Ltd	Research Corporation Pty Ltd	Relevant interest pursuant to Section 608(1)(a) of the Corporations Act 2001 (Cth)	Ordinary - 45,475,942	45,475,942

# Annexure 'D'

This is Annexure 'D' of 1 page referred to in 'Form 604 - Notice of change of interests of substantial holder' given by Mr Anthony Hall.

Mr Anthony Hall 20 November 2024

#### Item 6 - Addresses

Name	Address
Mr Anthony Hall	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia
Research Corporation Pty Ltd	Level 44, 600 Bourke Street, Melbourne, Victoria, Australia