



DOF Group ASA – Approval and publication of prospectus

Austevoll, 5 November 2024: Reference is made to the stock exchange announcement made by DOF Group ASA ("**DOF**" or the "**Company**") on 2 July 2024 in which it was announced that DOF, through DOF Offshore Holding Denmark ApS on certain terms and conditions would acquire all the shares in Maersk Supply Service A/S (renamed to DOF Denmark A/S on the date hereof) ("**MSS**") from Maersk Supply Service Holding ApS ("**MSSH**") (the "**Transaction**"). Reference is further made to the stock exchange announcement by the Company on 1 November 2024 in which it was announced that (i) the Transaction had been completed, and (ii) the board of directors of the Company had resolved to issue 58,883,073 consideration shares (the "**Consideration Shares**") and 2,686,591 new shares (the "**New Shares**") to MSSH, in order to settle part of the purchase price under the Transaction.

The Consideration Shares and the New Shares issued to MSSH to settle the Company's obligation under the Transaction have been delivered on a separate ISIN pending publication of a listing prospectus (the "**Prospectus**") approved by the Financial Supervisory Authority of Norway (Nw.: Finanstilsynet).

The Financial Supervisory Authority of Norway has today, on 5 November 2024, approved a prospectus (the "**Prospectus**") for the listing of the Consideration Shares and the New Shares on the Oslo Stock Exchange.

The Prospectus will, subject to regulatory restrictions in certain jurisdictions, be available on the Company's website, www.dof.com.

The Consideration Shares and the New Shares will be delivered to the ordinary ISIN of the Company and become tradable on the Oslo Stock Exchange under the ticker "DOFG".

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About DOF Group ASA:

With a multi-national workforce of more than 5,000 personnel, DOF Group ASA is an international group of companies which owns and operates a fleet of modern offshore/subsea vessels, and engineering capacity to service both the offshore and subsea market. With over 40 years in the offshore business, the group has a strong position in terms of experience, innovation, product range, technology, and capacity. DOF's core businesses are vessel ownership, vessel management, project management, engineering, vessel operations, intervention, and diving operations primarily for the oil and gas sector. From PSV charter to Subsea engineering, DOF offers a full spectrum of top quality offshore services to facilitate an ever-growing and demanding industry. The Company's main operation centers and business units are located in Norway, Denmark, the UK, the USA, Singapore, Brazil, Argentina, Canada, Angola, and Australia.