



Major shareholder notification

Reference is made to the announcement made by DOF Group ASA ("DOF" or the "Company") today regarding the completion of DOF's acquisition of Maersk Supply Service A/S (renamed DOF Denmark A/S on the date hereof) from Maersk Supply Service Holding A/S ("MSSH") (the "MSS Transaction"), as well as the private placement of new shares in DOF as announced by the Company on 2 - 3 July 2024 (the "Private Placement"), where MSSH was allocated 2,686,591 shares in DOF in a separate tranche ("Tranche 2"), subject to completion of the MSS Transaction.

Following completion of the MSS Transaction and MSSH's subscription of (i) 58,883,073 consideration shares and (ii) 2,686,591 Tranche 2 shares, to be issued by DOF, MSSH will hold 61,569,664 ordinary shares in DOF corresponding to 25% of the total share capital and 25% of the total voting rights in DOF.

The foregoing calculations are based on 246,278,655 outstanding shares in DOF after the issuance of the new consideration shares in the MSS Transaction and the Tranche 2 shares in the Private Placement.

The shares will be issued on a separate interim ISIN 0013378869 pending publication of a listing prospectus by DOF.

MSSH is controlled by APMH Invest XXIV ApS, which in turn is controlled by A.P. Møller Maritime ApS. A.P. Møller Maritime ApS is a wholly owned subsidiary of APMH Invest A/S, which in turn is a wholly owned subsidiary of A.P. Møller Holding A/S, which is a wholly owned subsidiary of A.P. Møller og Hustru Chastine Mc-Kinney Møllers Fond til almene Formaal.

This information is subject to the disclosure requirements set out in section 4-2 of the Norwegian Securities Trading Act.