

Stock Exchange Announcement 4/2024

**RESULT OF SUMMONS FOR WRITTEN RESOLUTION AND UPDATE ON
CONSENTS FROM ZITON'S LENDERS AND BONDHOLDERS**

Reference is made to the stock exchange announcement by ZITON A/S (the "**Company**") made on 11 October 2024 regarding the Company's instruction to Nordic Trustee AS to summon for a written resolution for the Company's first lien bonds issued with ISIN NO0012928185 (the "**Bonds**"). Reference is further made to the Company's stock exchange announcement published on 27 September 2024 regarding Macquarie Asset Management's ("**Macquarie**") (via Macquarie European Infrastructure Fund 7) acquisition of the Company (the "**Transaction**").

The Company announces today that the proposed resolution was adopted according to the voting requirements of the bond terms, approving Macquarie as a Permitted Transferee under the bond terms.

Please find the related notice from the bond trustee attached.

In addition to the written bondholder resolution, the Company has in connection with the Transaction obtained consents from the lenders under its senior secured ESG-linked loan and the super senior working capital facility. The senior secured ESG-linked loan and the super senior working capital facility are thus expected to be retained in the capital structure of the Company following completion of the Transaction.

Moreover, the second lien bonds issued with ISIN NO0012928169 will be purchased by Macquarie at Closing of the Transaction.

For further information, please contact

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Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0012928185 - Ziton A/S FRN Senior Secured EUR 150,000,000 bonds
2023/2028**

Oslo, 1 November 2024

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 11 October 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum