

Hawk Infinity Software AS – Successful placement of senior secured bond

Reference is made to the stock exchange notice dated 25 September 2024, regarding fixed income investor calls commencing on 25 September 2024. Today, Hawk Infinity Software AS has successfully completed a new senior secured bond issue of NOK 1,000 million with maturity in October 2029. The bond issue was oversubscribed. The bonds will pay a coupon of 3 months NIBOR + 6.50% per annum, and the net proceeds from the contemplated bond issue will be used for acquisitions and for general corporate purposes. An application will be made for the bonds to be listed on Oslo Stock Exchange.

Expected issue date will be 15 October 2024, and as communicated in the stock exchange notice on 25 September 2024, the new bond issue will be subject to the approval of the written resolution in the company's existing senior secured bond issue due October 2028 with ISIN NO 0013023226.

ABG Sundal Collier, Arctic Securities, Nordea and Pareto Securities acted as Joint Lead Managers in connection with the placement of the new bond issue.

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