



Stock Exchange Announcement 1/2024

ZITON A/S

Bygholm Søpark 21e

DK-8700 Horsens

www.ziton.eu

## MACQUARIE ASSET MANAGEMENT TO ACQUIRE ZITON A/S

Macquarie European Infrastructure Fund 7, advised by Macquarie Asset Management, (“**Macquarie**”) has entered into a share purchase agreement with funds advised by Permira Credit and other existing shareholders (together, the “**Sellers**”) to acquire all issued and outstanding shares of Zappy TopCo ApS and its wholly-owned subsidiary ZITON A/S (“**ZITON**”), a leading offshore wind operations and maintenance (O&M) business (the “**Transaction**”).

Completion is anticipated by December 2024 or Q1 2025, subject to regulatory approvals, at which time Macquarie will obtain 100% ownership of ZITON.

The Transaction is expected to have the following effects on ZITON’s capital structure:

The first lien bond (ISIN NO0012928185), listed on Oslo Børs, Senior Secured ESG-linked loan and the Super Senior Working Capital Facility are expected to be retained in the capital structure. ZITON will seek consents from bondholders and lenders including a Written Resolution seeking bondholders’ approval of Macquarie as a Permitted Transferee under the bond terms.

The Second lien bond (ISIN NO0012928169) will be purchased by Macquarie.

Further announcements regarding the Transaction will be made if and when appropriate.

### For further information, please contact

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation and is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

This stock exchange release was published by Jens Michael Haurum, CFO on the time and date provided.