



To holders of Norwegian depository receipts in Salmones Camanchaca S.A.

26 September 2024

DELISTING OF THE NORWEGIAN DEPOSITORY RECEIPTS OF SALMONES CAMANCHACA S.A. FROM THE OSLO STOCK EXCHANGE – PRACTICAL INFORMATION FOR SHAREHOLDERS

1 INTRODUCTION

This letter is directed towards all holders of Norwegian Depository Receipts ("**Securities**") of Salmones Camanchaca S.A. (the "**Company**") as of 23 September 2024, as registered in Euronext Securities Oslo ("**ESO**").

On 27 August 2024, the Oslo Stock Exchange approved the Company's application for delisting of the Securities from the Oslo Stock Exchange (the "**Delisting**"). The final trading day for the Securities on the Oslo Stock Exchange was set to 28 October 2024.

Accordingly, the Securities will from and including 29 October 2024, no longer be tradeable on the Oslo Stock Exchange.

2 OFFER TO PURCHASE SECURITIES

To provide Security holders with the opportunity to divest their Securities, Camanchaca S.A., the parent company of the Company, will offer to purchase all the remaining Securities listed and traded at the Oslo Stock Exchange prior to the Delisting, equivalent to 399,183 Securities, corresponding to 0.5% of the total shares of the Company. This final offer will be available from 30 September 2024 until 11 October 2024 (the "**Offer Period**"), during which, Security holders may sell their Securities to Camanchaca S.A. for a price of NOK 20 per Security (representing an increase of 11% compared to the last trading price for the Securities on 26 September 2024).



Security holders wishing to sell their Securities to Camanchaca S.A. must contact their broker do so through Oslo Stock Exchange's trading system during the Offer Period.

3 SECURITIES NOT SOLD BEFORE THE DELISTING

Securities not sold before the Delisting, will remaining registered with the Company's ESO register for a period of 12 months from the Delisting (until 28 October 2025). During such time, the remaining Securities will not be listed nor tradeable at the Oslo Stock Exchange, and may be transferred into ordinary shares of the Company listed at the Santiago Stock Exchange.

Following a transfer to the Santiago Stock Exchange, a shareholder must hold the ordinary shares of the Company in a securities account capable of holding such shares. Unless the shareholder already has the required type of securities account, the shareholder must open such an account in connection with the transfer. The costs associated with the transfer of Securities into ordinary shares of the Company listed at the Santiago Stock Exchange, must be covered by the relevant shareholder.

Any holder of Securities who wishes to convert its Securities into shares listed at the Santiago Stock Exchange must contact their broker.

Yours sincerely,

Daniel Bortnik
Chief Financial Officer