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Tidewater Announces Bondholders' Meeting Summons

HOUSTON, September 16, 2024 –Tidewater Inc. (NYSE: TDW) (“Tidewater” or the “Company”) has today instructed Nordic Trustee as the trustee for the Company’s USD 250,000,000 senior unsecured bonds maturing in July 2028 (ISIN NO0012952227) (the “Bonds”) to summon a bondholders’ meeting for September 30, 2024. The purpose of the bondholders’ meeting is to consider a proposal for certain amendments to the terms of the Bonds as set out in the attached copy of the summons. DNB Markets has been retained as advisor to the Company.

Tidewater owns and operates the largest fleet of offshore support vessels in the industry, with more than 65 years of experience supporting offshore energy exploration, production and offshore wind activities worldwide. To learn more, visit www.tdw.com.

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SOURCE: Tidewater Inc.