



## Nordic Unmanned - New share capital registered in connection with completion of financial restructuring

6.9.2024 15:19:06 CEST | Nordic Unmanned | Total number of voting rights and capital

Reference is made to earlier stock exchange announcements by Nordic Unmanned ASA (the "Company") (ticker: NUMND) regarding the financial restructuring originally announced on 14 May 2024, including the last update provided in connection with the release of the Company's Q2 report on 30 August 2024.

In connection with completion of the financial restructuring, the Company has now registered with the Norwegian Register of Business Enterprises the completion of the share capital decrease resolved by the Company's extraordinary general meeting on 11 June 2024 as well as the share capital increases related to the NOK 23.5 million private placement, the NOK 23.5 million subsequent offering and the EUR 5,172,414 bank debt conversion, all approved by the same extraordinary general meeting.

The Company's new share capital is NOK 17,336,312.94 divided into 1,733,631,294 shares, each with a par value of NOK 0.01.

The reverse share split approved by the Company's Annual General Meeting on 28 June 2024 will take effect at a later date as determined by the Board of Directors, and separate announcements will be made at such time.

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### DISCLOSURE REGULATION

This information is subject to the disclosure requirements in section 5-12 of the Norwegian Securities Trading Act.

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### About Nordic Unmanned

Nordic Unmanned is a leading European manufacturer (OEM) and certified operator of unmanned aircraft systems ("UAS").

We are serving large corporations, government agencies and security customers by offering systems, solutions and flight services for environmentally friendly delivery of productivity improvements and time critical, actionable data insights and logistics services.

Our solutions and services are organized in the three business segments as follows:

**Flight Services:** is a technology-agnostic flight services operator providing time-critical actionable data to large corporate and governmental customers. The segment also includes NUAer AS and Resale.

**AirRobot:** is an Equipment Manufacturer (OEM) with a leading product platform in lightweight drones and sensors (payloads) tailored for defense and security.

**DroneMatrix:** is an Equipment Manufacturer (OEM) offering a fully integrated and autonomous drone system with proprietary software for surveillance and security.

Nordic Unmanned is ISO 9001:2015 and ISO 14001:2015 certified for the operation, maintenance, and sales of unmanned systems and sensor technology. AirRobot is ISO 9001:2015 and EN 9100:2018 certified for its development and production capabilities of unmanned systems.

Founded in Norway in 2014, Nordic Unmanned has offices in Sandnes (NO), Cranfield (UK), Hasselt (BE) and Arnsberg (GER). Nordic Unmanned also comprise joint venture - Omni Unmanned SA with OHI Group SA (registered in Luxemburg) and joint venture - NUAer AS with Aeromon OY (registered in Norway).

For more information visit - <https://nordicunmanned.com/>

## **Attachments**

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