

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0012704107 - B2 Impact ASA – EUR FRN Senior Unsecured Bond Issue  
2022/2026**

Oslo, 6 September 2024

### **Exercise of voluntary early redemption (Call Option)**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where B2 Impact ASA is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 21 September 2022 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (b) of clause 11.2.1 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	103.96% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Record Date:</b>	19 September 2024
<b>Call Option Repayment Date:</b>	23 September 2024

Yours sincerely  
**Nordic Trustee AS**

  
Jørgen Andersen