

# B2 Impact ASA: Exercise of Call Option pursuant to Bond Terms in ISIN NO0012704107 – EUR FRN SENIOR UNSECURED BOND ISSUE 2022/2026 (B2H06)

Oslo, 6 September 2024:

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 21 September 2022 for the above mentioned Bond Issue.

The Maturity Date for the Bond Issue under the Bond Terms is 22 September 2026.

B2 Impact ASA (the "Issuer") has informed Nordic Trustee AS (the "Bond Trustee") that they wish to exercise the Call Option and redeem all Outstanding Bonds at a price equal to 103.96 % of the Face Value plus accrued and unpaid interests on the redeemed amount pursuant to Clause 11.2.1 (Call Option) of the Bond Terms.

The settlement date for the Call Option will be on the First Call Date, being 23 September 2024.

For further information and information relating to the exercise of the Call Option etc. reference is made to the attached notice from Nordic Trustee AS.

This information is published in accordance with the requirements of the continuing obligations.

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This release was distributed by Rasmus Hansson, Head of Investor Relations and M&A.

About B2 Impact

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,550 people. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit [www.b2-impact.com](http://www.b2-impact.com)

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-09-06 10:30 CEST.

**Attachments**

[NO0012704107 B2 Impact ASA Call Information Letter 20240906](#)