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## **SEACREST PETROLEO BERMUDA LIMITED: NOTICE TO BONDHOLDERS REGARDING CONSENT FEE**

**Rio de Janeiro, Brazil/Hamilton, Bermuda, 3 September 2024: Seacrest Petroleo Bermuda Limited ("Seacrest Petroleo" or the "Company") has requested that Nordic Trustee AS, as trustee of the Company's 16.00% senior unsecured USD 120,000,000 bonds 2024/2027 (the "Bonds"), issue the attached notice to holders of the Bonds regarding the consent fee in the form of Convertible Bonds.**

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This information is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act and the Euronext Rule Book part II.

### **About Seacrest Petroleo**

Seacrest Petroleo is an independent oil and gas production company with an integrated portfolio of onshore producing oil fields and export infrastructure onshore in Espírito Santo, Brazil. The fields have estimated oil and gas in place volumes of 1.2 billion barrels of oil equivalents and certified 2P reserves of 144 million barrels of oil equivalents. The Company has exclusive control over its infrastructure, continuously from field production to offshore tanker loading terminal, allowing for cost-effective operations, and enabling direct access to markets for its premium grade products. The Company has offices in Bermuda, Norway and Brazil.

### **Notice to reader**

This press release and the accompanying notice do not constitute an offer of securities for sale in the United States or any other jurisdiction. Securities may not be offered or sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration. There will be no public offering of any of the securities mentioned in this press release or the accompanying notice in the United States.

### **Important information**

Matters discussed in this press release and the accompanying notice may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "anticipate", "believes", "continue", "estimate", "expect", "intends", "may", "should", "will" and similar expressions. The forward-looking statements in this release and the accompanying notice are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this release and the accompanying notice speak only as at the date of this release and are subject to change without notice.

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-09-03 17:30 CEST.*

### **Attachments**

[Notice To Bondholders Re Consent Fee Signed\(19810740 1\)](#)