

## B2 Impact ASA: Fixed Income Investor Meetings

Oslo, 2 September 2024: B2 Impact ASA, rated Ba2 (Stable) / BB-(Stable) by Moody's/S&P, has mandated DNB Markets and Nordea as Global Coordinators and SpareBank 1 Markets as Joint Lead Manager to arrange a series of fixed income investor meetings commencing today, 2 September 2024.

A EUR 200 million senior unsecured 4.5-year floating rate bond issue may follow, subject to inter alia market conditions. Net proceeds from the contemplated bond issue will be used to refinance the existing senior unsecured bond issue due 22 September 2026 with the ticker "B2H06" (ISIN NO0012704107).

In conjunction with the contemplated bond issue, B2 Impact will offer a conditional buyback in B2H06. Subject to completion of the contemplated bond issue, B2 Impact will call the remaining net outstanding amount of B2H06 in whole on 23 September at the prevailing call price.

For further information, please contact:

Rasmus Hansson, Head of Investor Relations and M&A  
Mobile: +47 952 55 842  
E-mail: [rasmus.hansson@b2-impact.com](mailto:rasmus.hansson@b2-impact.com)

or

André Adolfsen, CFO  
Mobile: +47 930 19 150  
E-mail: [andre.adolfsen@b2-impact.com](mailto:andre.adolfsen@b2-impact.com)

This information is considered to be inside information and was published by Rasmus Hansson, Head of Investor Relations and M&A at 07:30 (CET) on the date indicated above.

### About B2 Impact

B2 Impact ASA is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,550 people. B2 Impact ASA is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit [www.b2-impact.com](http://www.b2-impact.com)

*This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication at 2024-09-02 07:30 CEST.*