

ISSUER

WALDORF ENERGY FINANCE PLC

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24 July 2024

### **Refinancing completed**

Reference is made to the announcements by Waldorf Energy Finance plc (the "**Company**") and Waldorf Production UK plc ("**WPUK**") on 27 June 2024 regarding a refinancing of WPUK's bond issue Waldorf Production UK plc Senior Secured Bond Issue 2021/2025 with ISIN NO0011100935 (the "**WPUK Bonds**"), proposed new liquidity funding under the WPUK Bonds and a proposed forbearance agreement with the bondholders under the Company's bond issue Waldorf Energy Finance plc Senior Secured Bond Issue 2023/2026 with ISIN NO0012847674, ISIN NO0013255489 and ISIN NO0013255497 (the "**WEF Bonds**") (together, the "**Refinancing**").

Reference is further made to the announcements by the Company on 28 June 2024 and 12 July 2024 regarding written resolutions adopted in the WEF Bonds to approve the transactions necessary to complete the Refinancing.

The Company is pleased to announce that the Refinancing has completed.

The Refinancing allows the Company to continue with its ordinary course trading and places each of the Company and the other primary producing operating companies in the Waldorf Group on a stable footing going forward.

The Company would again like to thank all of its stakeholders for their continued support and cooperation during this time and looks forward to continuing to work closely with them in the future.

For further information, please contact:

Aaditya Chintalapati, CFO

Tel. +44 1224 202850