

***Result from Written Resolution***

ISSUER

WALDORF ENERGY FINANCE PLC

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12 July 2024

Reference is made to the summons to the written resolution in Waldorf Energy Finance PLC's senior secured callable USD 200,000,000 Bond Issue 2023/2026 with ISIN NO0012847674 and ISIN NO0013255489 (the "**Bond Issue**") dated 28 June 2024 (the "**Summons**").

We are pleased to announce that the bondholders have voted in support of the proposal set out in the Summons and that the Bond Trustee is authorised to take the necessary actions to implement the proposal. The notice from the written resolution issued by Nordic Trustee AS today is attached hereto.

Updated information on the implementation of the proposal will be announced in due course.

For further information, please contact:

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Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders of:

ISIN: NO0012847674    **Waldorf Energy Finance PLC 12.00% Senior Secured USD 200,000,000  
Bond Issue 2023/2026**

ISIN: NO0013255489    **Waldorf Energy Finance Plc NO0012847674 RD 020624**

(Collectively the “Bonds”)

Oslo, 12 July 2024

#### **Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the summons for a Written Resolution dated 28 June 2024 (the “**Summons**”).

The Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely  
**Nordic Trustee AS**

Fredrik Lundberg