



DOF Group ASA: Registration of new share capital

Austevoll, 9 July 2024: Reference is made to the stock exchange announcement made by DOF Group ASA (the "Company", OSE ticker code "DOFG") on 3 July 2024 regarding the successful placement of 10,746,364 new shares in the Company (the "**Private Placement**"), as well as the resolution by the board of directors to increase the Company's share capital with NOK 20,149,432.50 by the issuance of 8,059,773 new shares in connection with the settlement of tranche 1 of the Private Placement ("**Tranche 1**").

The share capital increase pertaining to the issuance of 8,059,773 new shares in Tranche 1 has today been registered with the Norwegian Register of Business Enterprises (Nw. Foretaksregisteret).

Following the share capital increase, the Company's share capital is NOK 461,772,477.50, divided into 184,708,991 shares, each with nominal value of NOK 2.50.

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

For further information, please contact:

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About DOF Group ASA:

With a multi-national workforce of about 4,100 personnel, DOF Group ASA is an international group of companies which owns and operates a fleet of modern offshore/subsea vessels, and engineering capacity to service both the offshore and subsea market. With over 40 years in the offshore business, the group has a strong position in terms of experience, innovation, product range, technology, and capacity. DOF's core businesses are vessel ownership, vessel management, project management, engineering, vessel operations, intervention, and diving operations primarily for the oil and gas sector. From PSV charter to Subsea engineering, DOF offers a full spectrum of top quality offshore services to facilitate an ever-growing and demanding industry. The Company's main operation centers and business units are located in Norway, the UK, the USA, Singapore, Brazil, Argentina, Canada, Angola, and Australia.