

AQUA BIO TECHNOLOGY ASA - SHARE CAPITAL INCREASE REGISTERED

4.7.2024 10:08:00 CEST | Aqua Bio Technology ASA | Total number of voting rights and capital

Reference is made to the stock exchange announcement from Aqua Bio Technology ASA ("**ABT**" or the "**Company**") on 28 June 2024, regarding the Company's board of directors' resolution to issue a total of 5,908,935 new shares (the "**New Shares**") in connection with the settlement of the purchase price for ABT's acquisition of Ovalen AS and the buy-out of Varming Holding AS related to the Company's acquisition of Cosmed Beauty AS and Ultrabody AB.

The New Shares will be delivered on a separate ISIN pending publication of an EEA listing prospectus approved by the Norwegian Financial Supervisory Authority. The share capital increase pertaining to the issuance of the New Shares has today been registered with the Norwegian Registry of Business Enterprises (Nw. Foretaksregisteret). ABT's new share capital is NOK 161,223,182.50 divided into 64,489,273 shares, each with a nominal value of NOK 2,50.

For further information, please contact Håvard Lindstrøm, CEO, telephone +47 941 32 288.

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Aqua Bio Technology (ABT) is developing and commercializing sustainable biotechnology for use in skincare products. ABT's cosmetics ingredients are highly effective and they provide the cosmetics industry with natural alternatives to traditional ingredients. ABT is also marketing and distributing natural skincare products developed by partners towards consumers and professional users. ABT's focus on commercialization and development of natural ingredients and natural skincare products has been, and will continue to be, an important part of the Company's strategy going forward. Aqua Bio Technology is listed on the Euronext Expand market of the Oslo Stock Exchange.

This information is subject of the disclosure requirements pursuant to section of 5-12 of the Norwegian Securities Trading Act.

Disclosure regulation

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About Aqua Bio Technology ASA

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Attachments

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