

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010865876 - Bulk Infrastructure Group AS FRN Senior Unsecured Bond Issue

Oslo, 19 June 2024

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Bulk Infrastructure Group AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 11 October 2019 (the “**Bond Terms**”).


The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a) (iv) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	100% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	1 July 2024
Call Option Repayment Date:	3 July 2024

The call notice is, in accordance with item (e) of clause 10.2, conditional. The Issuer has informed that the exercise of the Call Option shall be conditional upon settlement of additional bonds under the Bulk Infrastructure Group AS FRN Senior Unsecured Green Bond Issue 2022/2026 with ISIN N00012701269 as set out in the press release published by the Issuer on 18 June 2026.

Further that the Issuer will notify the Bond Trustee and the Bondholders by publishing a press release no later than three (3) Business Days prior to the Call Option Repayment Date that the condition precedent has been satisfied or waived.

Yours sincerely
Nordic Trustee AS


Jørgen Andersen