

RIVER TECH P.L.C.

A public limited liability company registered under the laws of Malta with registration number C 83387 and having its registered office at Aragon House Business Centre, Dragonara Road, St. Julian's STJ3140, Malta (the "Company")

Annual General Meeting Including Extra Ordinary Resolutions

Minutes of the Annual General Meeting of the Company held on the 14th June 2024 at 12.00 hours (CEST) at the registered office of the Company.

Present by Proxy: Shareholder representation for 16,347,818 shares (out of its 20,552,275 shares) (hereinafter the Voting Shareholders)

Also present by phone/internet communication were the company directors Shawn Bezzina, Luke Ciantar and Kathleen Zarb Adami.

Opening of the Meeting

Luke Ciantar, in his capacity as Director of the Board, declared the meeting open and invited all present to consider the items on the Agenda.

Quorum

It was noted that a quorum was duly established, the meeting was properly convened and could validly deliberate the matters before it.

RESOLVED:

A. ORDINARY RESOLUTIONS:

1. Ordinary Resolutions relating to the Annual Report and Accounts

To approve the Audited Accounts for the year ended 31st December 2023 and to approve the Reports of the Directors and Auditors.

2. Ordinary Resolutions relating to the Appointment of Auditors

To re-appoint PricewaterhouseCoopers as Auditors and to authorise the Board of Directors to fix their remuneration.

3. Ordinary Resolutions relating to the Directors Emoluments

To establish the maximum annual emoluments of the Directors at Euro 500,000.

4. Ordinary Resolutions relating to the Appointment Directors

To re-appoint and elect the following persons as directors:

- Luke Ciantar – Malta Identity Card Number 26086(M)
- Shawn Bezzina – Malta Identity Card Number 438294(M)
- Kathleen Zarb Adami – Malta Identity Card Number 521375(M)
- Richard E. Trinder – British Passport Number 534820692




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B. EXTRA-ORDINARY RESOLUTION (SPECIAL BUSINESS):

B.1. Proposed extraordinary resolution in relation to the ratification of the Interim Cash Dividend declared by the Board of Directors of the Company on 9th April 2024:

That the members ratify the decision of the Board of Directors of the Company taken on 9th April 2024 to declare a gross interim dividend in the sum of NOK 2.50 per share, amounting to approximately NOK 51,380,687.50, equal to approximately EUR 4,433,000.09, where the EUR equivalent has been based on the EUR/NOK exchange rate of 11.5905 as of 8th April 2024.

There being no further matters to discuss the meeting was closed.



Luke Ciantar
o.b.o the Voting Shareholders