

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010998586 - Hawk Infinity Software AS FRN senior secured NOK
NO0012899378 800,000,000 bonds 2021/2025**

Oslo, 26 September 2023

Exercise of voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Hawk Infinity Software AS is the issuer (the “**Issuer**”).


All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 26 May 2021 as later amended (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item ii) of clause 10.2 a) of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	103.39% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	9 October 2023
Call Option Repayment Date:	11 October 2023

This notice is conditional of the Paying Agent having confirmed in writing at least three (3) Business Days prior to the Call Option Repayment Date that sufficient roll-over bonds and cash proceeds has been deposited on the Issuer’s designated escrow account and VPS escrow account in order to fully settle the Call Option.

Yours sincerely
Nordic Trustee AS


Vivian Trösch