

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN:NO0010894264 Nova Austral S.A. 12.00 per cent. senior secured callable bonds 2020/2026
ISIN: NO0010795602 Nova Austral S.A. 8.25 per cent. senior secured callable bonds 2017/2021


Oslo, 25 April 2023

Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting in the above mention bond issues dated 7 April 2023 (the "**Summons**").

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum in both ISIN`s. The Proposed Resolution (as defined in the Summons) obtained 100% of the votes in both ISIN`s, and the Proposed Resolution (as defined in the Summons) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposed Resolution.

Yours sincerely
Nordic Trustee AS


Jørgen Andersen