

PROXIMAR

SEAFOOD

[Office translation]

To the shareholders of Proximar Seafood AS

NOTICE OF ANNUAL GENERAL MEETING

Thursday April 20 2023 at 10:00 (CET), the annual general meeting was held using Microsoft Teams.

The following matters were discussed:

1 Opening of the general meeting by the Chair of the Board

The meeting was opened by the Chair of the Board who registered the shareholders present in the general meeting, either by attendance or by proxy. The register of attending shareholders is included in the Appendix 1 to these minutes.

4 432 070 of a total of 40 327 650 shares and votes, equal to 10.99 % of the share capital, was represented at the general meeting.

2 Election of chair for the meeting and person to co-sign the minutes

Katrine Trovik was elected as chair of the meeting. Marius Birkenes was elected to co-sign with the chair of the meeting.

3 Approval of the notice and agenda

The chair of the meeting noted that there were no objections to the agenda. The chair of the meeting declared that the notice and agenda were approved.

4 Approval of the annual accounts and the Board of Directors' report for the 2022 financial year for Proximar Seafood AS, including distribution of dividends

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution:

“No dividends will be paid for the financial year 2022. The General Meeting approves the annual accounts and the annual report for the financial year 2022 for Proximar Seafood AS.”

5 Approval of remuneration to the company's external auditor for 2022

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution:

“The remuneration of NOK 385,000 to the company's external auditor, Deloitte AS, for the financial year 2022 is approved.”

6 Election of Board Members

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution:

“The General Meeting elected the following Board members for a service of 2 years:

- Katrine Trovik (chair)
- Per Grieg
- Viggo Halseth
- Peter Hermanrud
- Anders Ombustvedt

7 Determination of remuneration to Board Members

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution:

“The General Meeting approves the recommendation of remuneration to Board Members”

8 Authorisation to the Board of Directors to increase the share capital by up to 10%

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution on board authorisation:

- 1. The share capital may be increased by NOK 403,277 in total;*
- 2. The authorisation shall apply until the Company's annual general meeting in 2023, but not further than until and including 30 June 2024;*
- 3. The shareholders' pre-emption rights may be waived, cf. Section 10-5 of the Norwegian Limited Liability Companies Act;*
- 4. The authorisation includes an increase in capital in assets other than money or the right to incur special obligations on the Company.*
- 5. The Company's shares shall not be of various share class;*
- 6. The authorisation does not include a decision on a merger pursuant to Section 13-5 of the Norwegian Limited Liability Companies Act.*

9 Amendments to the Articles of Association

In accordance with the proposal from the board of directors, the general meeting adopted the following resolution:

“The General Meeting adopts the following amendment to the Articles of Association:

§ 7 General Meeting

From:

“The annual general meeting is held within the end of June each year. The notice is made electronically by email to the shareholders at least 1 week in advance. Documents concerning matters to be considered at the general meeting do not need to be sent to the shareholders if the documents are available on the company's website. This also applies to documents which by law shall be included in or appended to the notice of general meeting. A shareholder may nevertheless request that documents concerning matters to be considered at the general meeting be sent.

At the annual general meeting the following shall be considered and decided:

- 1. Approval of the annual report and the annual accounts – including distribution of dividends;*
- 2. Any other matters which by law or the articles of association belong to the general meeting, including elections.”*

Into:

“The annual general meeting is held within the end of June each year. The notice is made electronically by email to the shareholders at least 1 week in advance. Documents concerning matters to be considered at the general meeting do not need to be sent to the shareholders if the documents are available on the company's website. This also applies to documents which by law shall be included in or appended to the notice of general meeting. A shareholder may nevertheless request that documents concerning matters to be considered at the general meeting be sent.

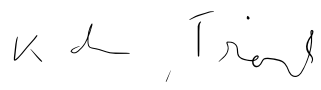
At the annual general meeting the following shall be considered and decided:

- 1. Approval of the annual report and the annual accounts – including distribution of dividends;*
- 2. Any other matters which by law or the articles of association belong to the general meeting, including elections.*

Shareholders who want to participate in the general meeting must give the company advance notice of their participation no later than 11.59 pm two working days before the general meeting, cf. new Section 5-3 (1) of the Norwegian Limited Liability Companies Act.”

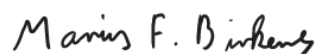
There were no further matters to be discussed and the general meeting was adjourned.

Bergen, 20th of April 2023



Katrine Trovik

Chair of the general meeting



Marius Birkenes

Co-signer

Appendices:

1. Register of shareholders represented at the general meeting
2. Number of shares and votes represented
3. Voting results