



Asetek A/S – Updated key information relating to the Rights Issue

Aalborg, 18 April 2023.

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) on 8 March 2023 relating to key information about a contemplated fully underwritten rights issue in the Company, to raise gross proceeds of approximately DKK 140 million (the "**Rights Issue**"). Updated key information relating to the Rights Issue is set out below.

Date on which the terms and conditions of the Rights Issue were announced:	8 March 2023 and updated on 18 April 2023
Last day including right:	19 April 2023
Ex-date:	20 April 2023
Record Date:	21 April 2023
Date of approval:	18 April 2023
Number of new shares:	71,166,667
Subscription price:	NOK 3
Ratio preemptive rights:	2.621508 preemptive rights for each 1 shares registered as held by the shareholder on the Record Date.
Subscription ratio:	1 preemptive right gives the right to subscribe for and be allocated 1 new share
Managers:	Carnegie AS and Skandinaviska Enskilda Banken AB (publ)
Will the preemptive rights be listed – yes/no:	Yes, under ticker "ASTKT", subject to final approval of the listing by Oslo Børs
ISIN for the preemptive rights:	DK0062492997
Other information:	The Rights Issue is fully underwritten. Please refer the stock exchange announcement of the Company on 18 April 2023 regarding terms of the Rights Issue.

For further information about the Company, please contact:

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For information about the Rights Issue, please contact the managers:

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About Asetek A/S

Asetek (ASTK.OL), a global leader in mechatronics innovation, is a Danish garage -to-stock-exchange success story. Founded in 2000, Asetek established its innovative position as the leading OEM developer and producer of the all-in-one liquid cooler for all major PC & Enthusiast gaming brands. In

2013, Asetek went public while expanding into energy-efficient and environmentally friendly cooling solutions for data centers. In 2021, Asetek introduced its line of products for next level immersive SimSports gaming experiences. Asetek is headquartered in Denmark and has operations in China, Taiwan and the United States.

This information is published in accordance with the requirements of the Continuing Obligations.

IMPORTANT INFORMATION

This announcement does not constitute an offering memorandum or a prospectus as defined by regulation (EU) No. 2017/1129 of 14 June 2017, as amended, and nothing herein contains an offering of securities. No one should purchase or subscribe for any securities in the Company, except on the basis of information in the prospectus published by the Company in connection with the offering and admission of such securities to trading and official listing on Oslo Stock Exchange. Copies of the prospectus will, following publication be available from the website of the Company.

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by the Company in any jurisdiction where such offer or sale would be unlawful and the announcement and the information contained herein are not for distribution or release, directly or indirectly, in or into such jurisdictions.

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This announcement is only being distributed to and is only directed at: (A) qualified investors, as such term is defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018; and who are also (B)(i) persons outside the United Kingdom or (ii) investment professionals falling within Article 19(5) of the U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities falling within Article 49(2)(a) - (d) of the Order (the persons described in (A) and (B)(i) through (iii) above

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The Managers and their affiliates are acting exclusively for the Company and no-one else in connection with the offering. They will not regard any other person as their respective clients in relation to the offering and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients, nor for providing advice in relation to the offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the offering, the Managers and any of their affiliates, acting as investors for their own accounts, may subscribe for or purchase shares and in that capacity may retain, purchase, sell, offer to sell or otherwise deal for their own accounts in such shares and other securities of the Company or related investments in connection with the offering or otherwise. Accordingly, references in the offering memorandum or prospectus, to the securities being issued, offered, subscribed, acquired, placed or otherwise dealt in should be read as including any issue or offer to, or subscription, acquisition, placing or dealing by, such banks and any of their affiliates acting as investors for their own accounts. The Managers do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and that can be identified by words such as "believe", "expect", "anticipate", "intends", "estimate", "will", "may", "continue", "should", and similar

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