

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010907348 - PatientSky Group AS FRN senior secured NOK 500,000,000
bonds 2020/2024**

Oslo, 13 April 2023

Exercise of conditional voluntary early redemption (Call Option)

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where PatientSky Group AS is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 26 November 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of a conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (i) of Clause 10.2, subparagraph (a) of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	106.75370% of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Record Date:	25 April 2023
Call Option Repayment Date:	27 April 2023

The Call Option is revocable in accordance with Clause 10.2, subparagraph (d) of the Bond Terms and will be confirmed by the Issuer at least three Business Days prior to the Call Option Repayment Date.

Yours sincerely

Nordic Trustee AS


Vivian Trøsch