



Announcement no. 12/2023
Copenhagen, 5 April 2023

5th Planet Games A/S – Notice convening Annual General Meeting

COPENHAGEN, April 5, 2023: In accordance with 5th Planet Games A/S' (OAX: 5PG), business registration no. 33 59 71 42 (the "Company") articles of association Section 5, the Board of Directors hereby gives notice of the annual general meeting in the Company to be held on

Tuesday, April 27th, 2023, at 12.00 am at Gothersgade 11, 1123 Copenhagen K, Denmark,

with the following agenda:

1. The Board of Directors' report on the Company's activities in the past year.
2. Presentation and approval of the audited annual report.
3. Approval of the remuneration of the Board of Directors for 2023.
4. Discharge from liability of the Board of Directors and the Executive Management.
5. Distribution of profit or loss as recorded in the adopted annual report.
6. Election of members to the Board of Directors.
7. Appointment of auditor.
8. Any other business.

Item 2. Presentation and adoption of the audited annual report

The Board of Directors proposes to adopt the audited annual report.

Item 3. Approval of the remuneration of the Board of Directors for 2023

The Board of Directors proposes that the members of the Board of Directors for the year 2023 shall receive a fixed remuneration of DKK 50,000 for each Board member.

Furthermore, it was decided, that the Board of Directors in the future may be granted warrants, exercisable at market value in the Company in combination with the above-mentioned fixed remuneration.

Item 4. Discharge from liability of the Board of Directors and the Executive Management

The Board of Directors proposes to grant discharge to the board of directors and the Executive Management.



Item 5. Distribution of profit or loss as recorded in the adopted annual report

The Board of Directors recommends to the Annual General Meeting that no dividend be declared in respect of the 2022 financial year.

The Board of Directors recommends to the shareholders year loss of DKK 33,708k to be transferred to retained earnings.

Item 6. Election of members to the Board of Directors

The Board of Directors proposes re-election of the board members:

- Jon Goldman
- David Alpert
- Henrik Nielsen
- Søren Kokbøl Jensen

For presentation of individual board members, please see appendix a.

Item 7. Appointment of auditor

The Board of Directors proposes reelection of the Company's auditor GRANT THORNTON, Statsautoriseret Revisionspartnerselskab.

Decision requirements

In order to pass the proposals on the agenda the following majorities will be necessary:

Items 2 – 7 on the agenda must be passed by a simple majority. Members of the Board of Directors and the Executive Management cannot vote on item 4 of the agenda.

Size of the share capital and the voting rights of the shareholders

In accordance with the Danish Companies Act it is disclosed that, the share capital of the Company is nominal DKK 10,397,974,65 divided into 207,959,493 shares of DKK 0.05. Each share of nominal DKK 0.05 shall grant the holder 1 vote at the general meeting.

Attendance and casting of votes at the general meeting

In order for a shareholder to be able to participate and vote at the general meeting, the shareholder must comply with the following:

A shareholder's right to attend the general meeting and to vote on their shares is determined on the basis of the shares held by the shareholder at the date of registration.

The date of registration is 20th April 2023.

Only someone who at the date of registration is a shareholder in the Company will have the right to attend the annual general meeting and vote on their shares.

Any sale or purchase taking place from the date of registration and until the date of the annual general meeting shall not affect the voting rights of the general meeting or the voting rights received by postal vote.



In order to attend the annual general meeting a shareholder must no later than 23rd April 2023, 11.59 p.m., give notice to the Company and document shareholding as per date of registration by use of the Company's online Investor Relations portal <https://www.5thplanetgames.com/investors/financial-calender/> by email ir@5thplanetgames.com or any other means of communication.

All shareholders are entitled to attend the annual general meeting by proxy.

The proxy must produce a written and dated instrument of proxy. An electronic proxy form will be available at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed proxies can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Pernille Miller, or email: ir@5thplanetgames.com.

A shareholder can also choose to make use of postal vote instead of attending the annual general meeting in person.

The Company will make available an electronic postal vote form at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>. Signed postal votes can be sent to 5th Planet Games A/S, Gothersgade 11, 1123 Copenhagen C, att.: Pernille Miller, or email: ir@5thplanetgames.com

Any signed postal vote must be received by 5th Planet Games A/S no later than 23rd April 2023, 12.59 p.m., and the Company requests that signed proxies are likewise received by 5th Planet A/S no later than 23rd April 2023, 11.59 p.m.

A postal vote sent to 5th Planet Games A/S cannot be revoked.

Additional information concerning the general meeting

The agenda and the main contents of the proposed resolutions are specified in this notice.

The audited annual report will be available at the Company's website: <https://www.5thplanetgames.com/investors/documents/>

Further information concerning the annual general meeting, including the electronic proxy and postal voting forms, can be found at the Company's website <https://www.5thplanetgames.com/investors/financial-calender/>.

This notice has been published by use of the Company's website www.5thplanetgames.com, Euronext as well as forwarded by electronic communication to the shareholders who has so requested.

Questions from shareholders

Shareholders are free to submit questions to the agenda of the annual general meeting as well as to the additional material.

Such questions can be submitted by written inquiry to Pernille Miller, email: ir@5thplanetgames.com

About 5th Planet Games

5th Planet Games is a video games publisher located in Copenhagen, active in games across all global platforms and devices. It has a long and successful history of working with established brands and strong IP. Now, in partnership with Skybound Entertainment, the company will extend access to compelling, global IP such as *The Walking Dead*.